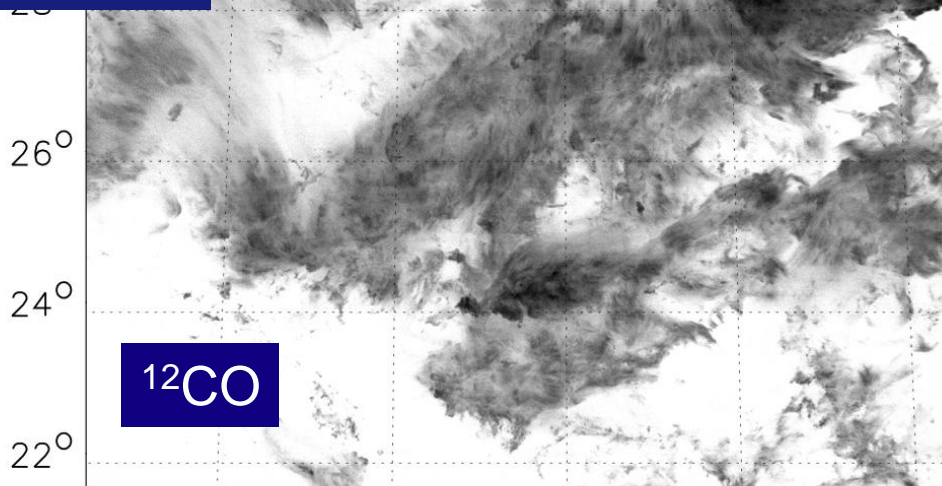


# Formation of stars and their planets

*Lee Hartmann*  
*University of Michigan*

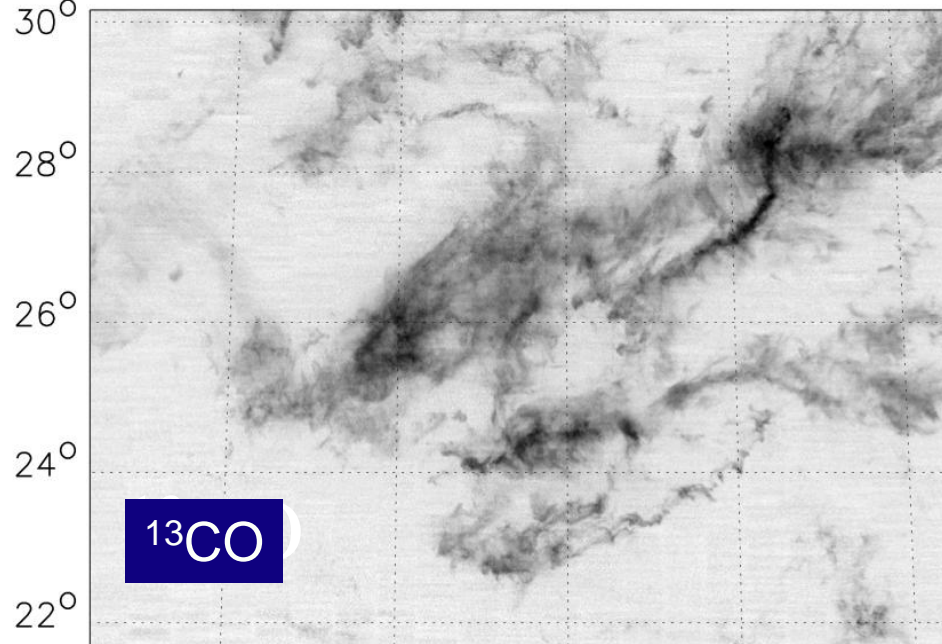
# Taurus

Dec. (J2000)



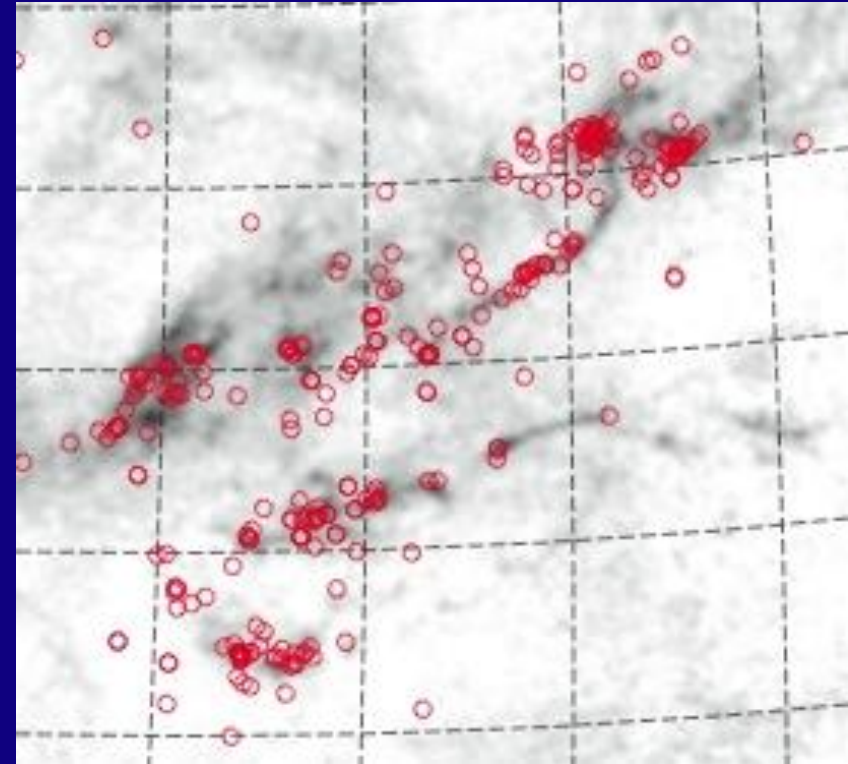
04<sup>h</sup> 50<sup>m</sup> 40 30 20 10

Dec. (J2000)



04<sup>h</sup> 50<sup>m</sup> 40 30 20 10  
R.A. (J2000)

The starting point:  
high-density regions  
of molecular clouds

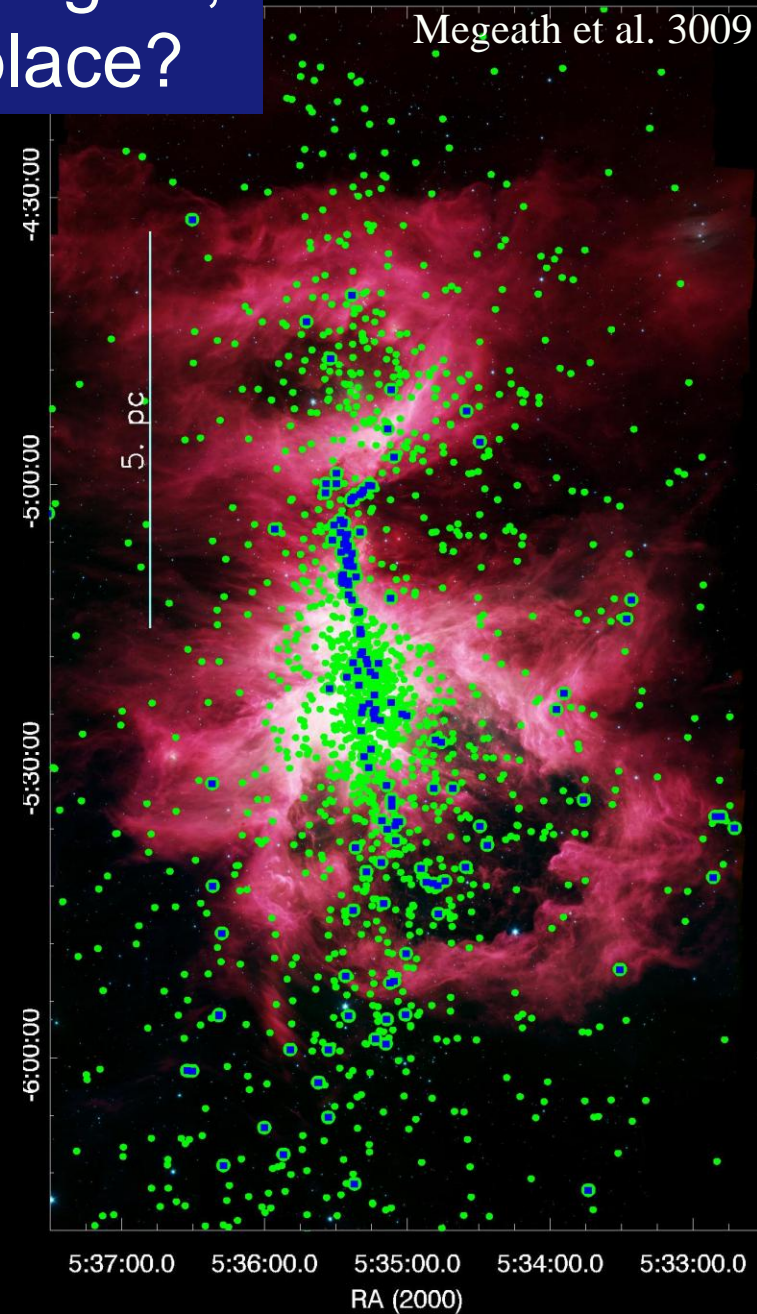
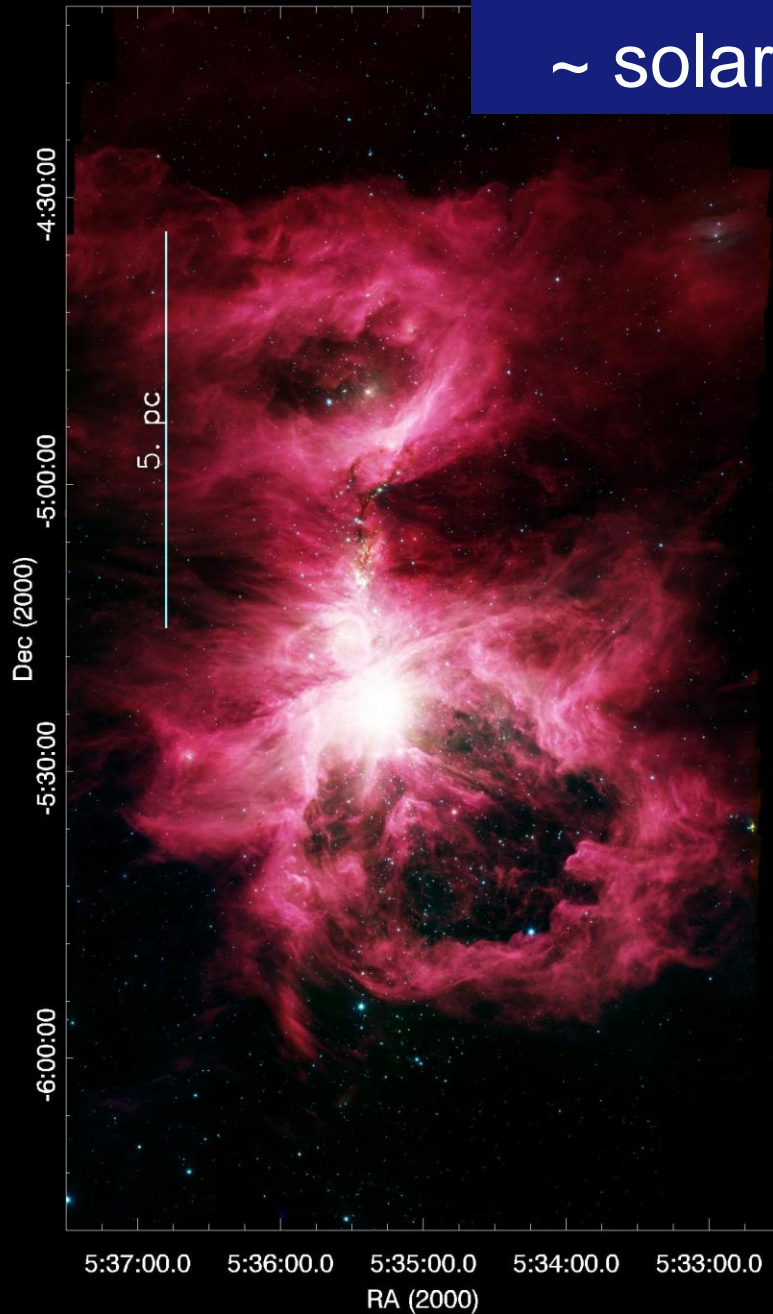


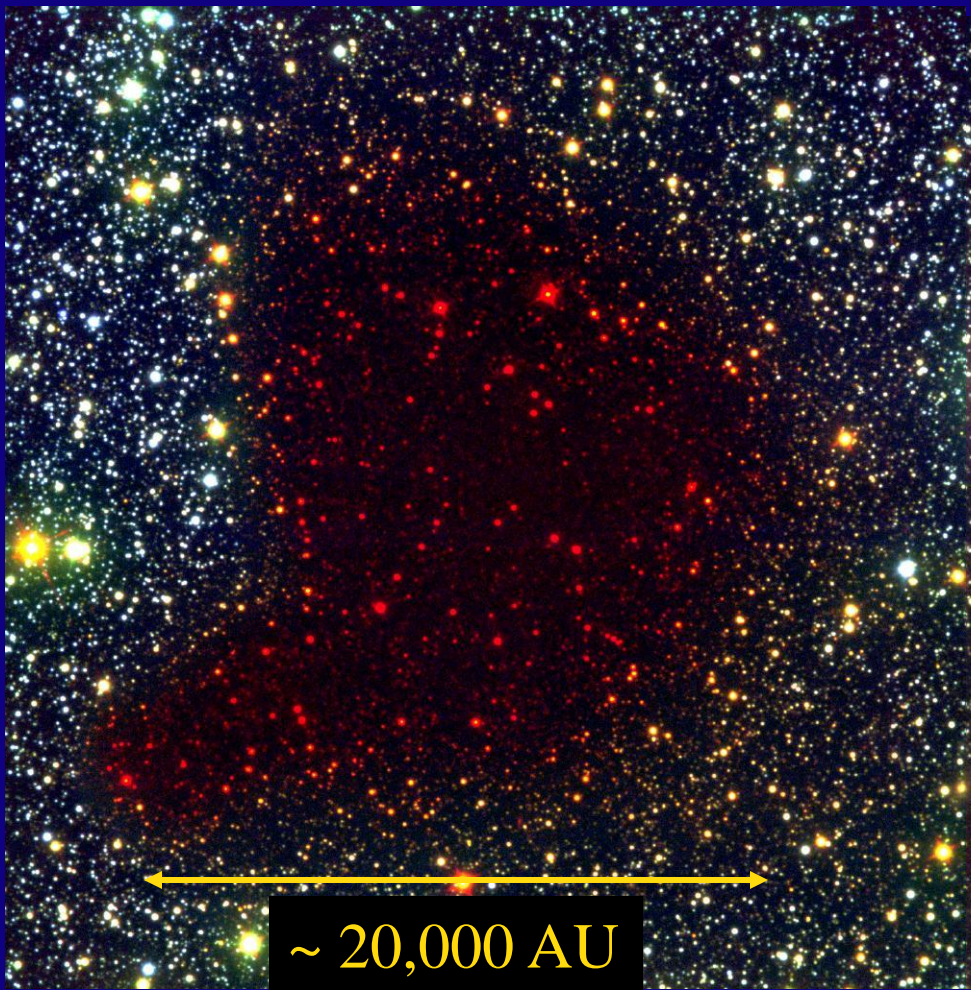
stars form in filaments

Goldsmith et al. 2008

# Orion Nebula region; ~ solar birthplace?

Megeath et al. 3009

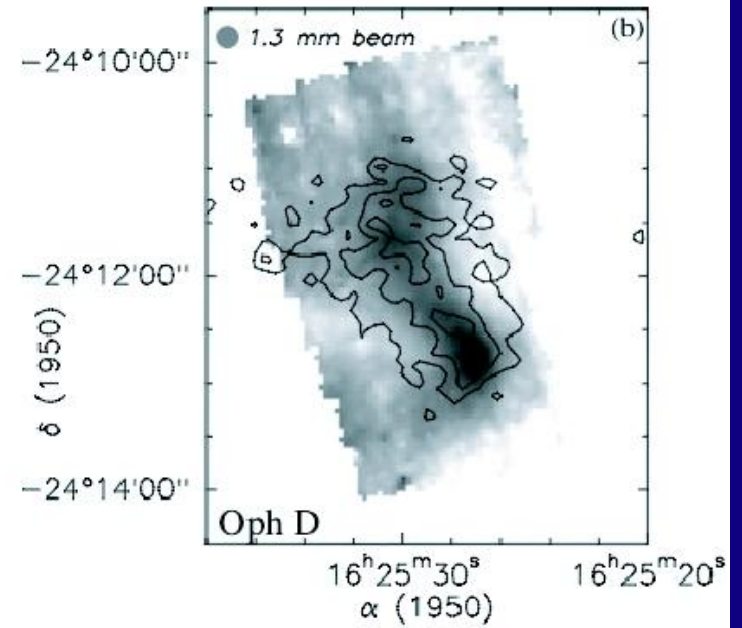
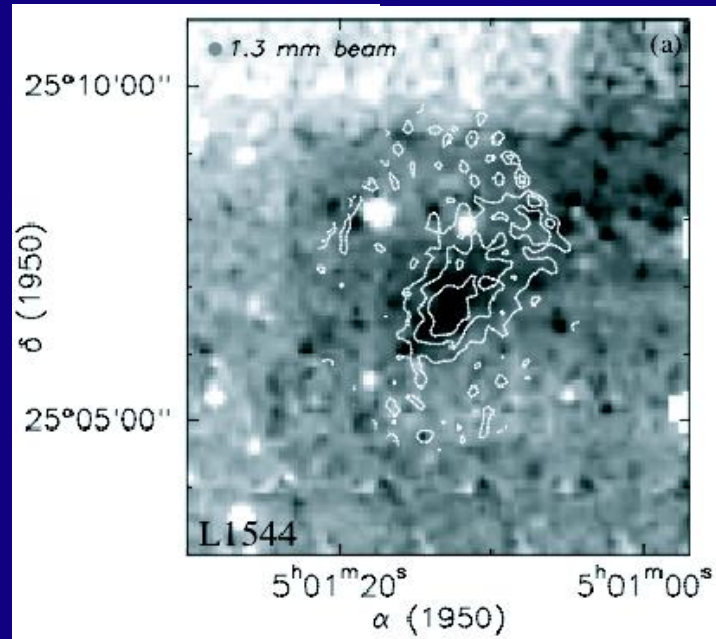




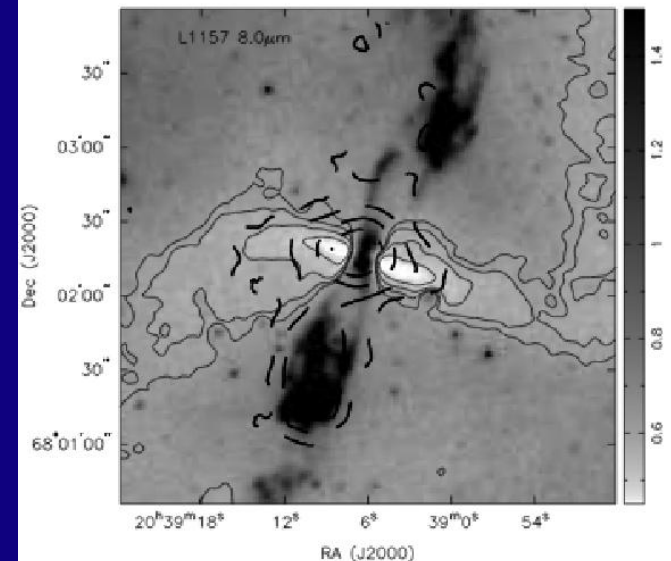
Solar-type stars form from the collapse of LARGE protostellar gas clouds; conserving angular momentum  $\Rightarrow$  disk formation

Alves, Lada & Lada 2001

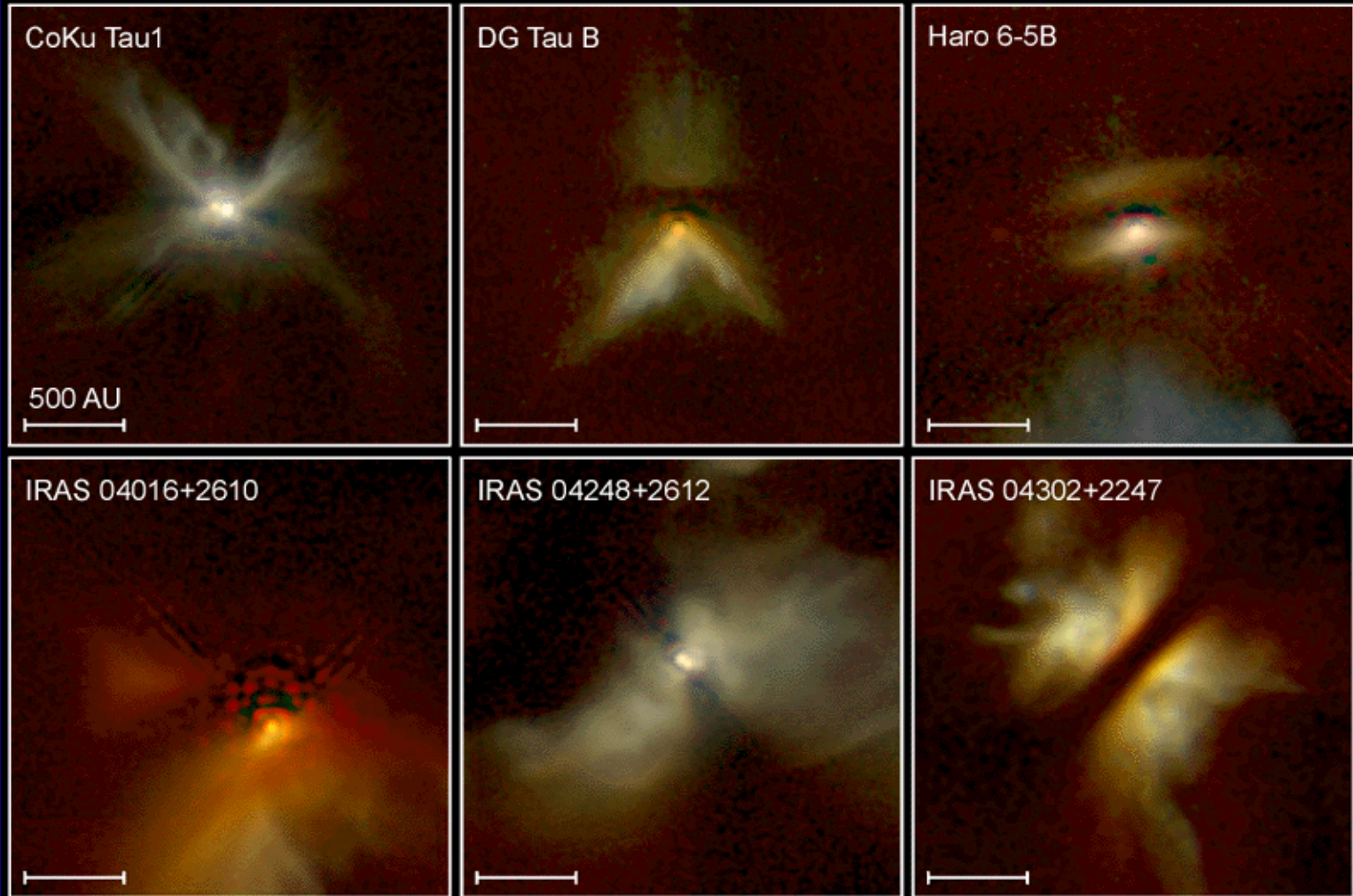
real cores are often irregular,  
⇒ not controlled by magnetic fields;  
asymmetry ⇒ binary formation



collapsing protostellar envelopes  
are often highly structured;  
implications for disk formation?



# Protostars: images of (rotating) infall forming rotating disks

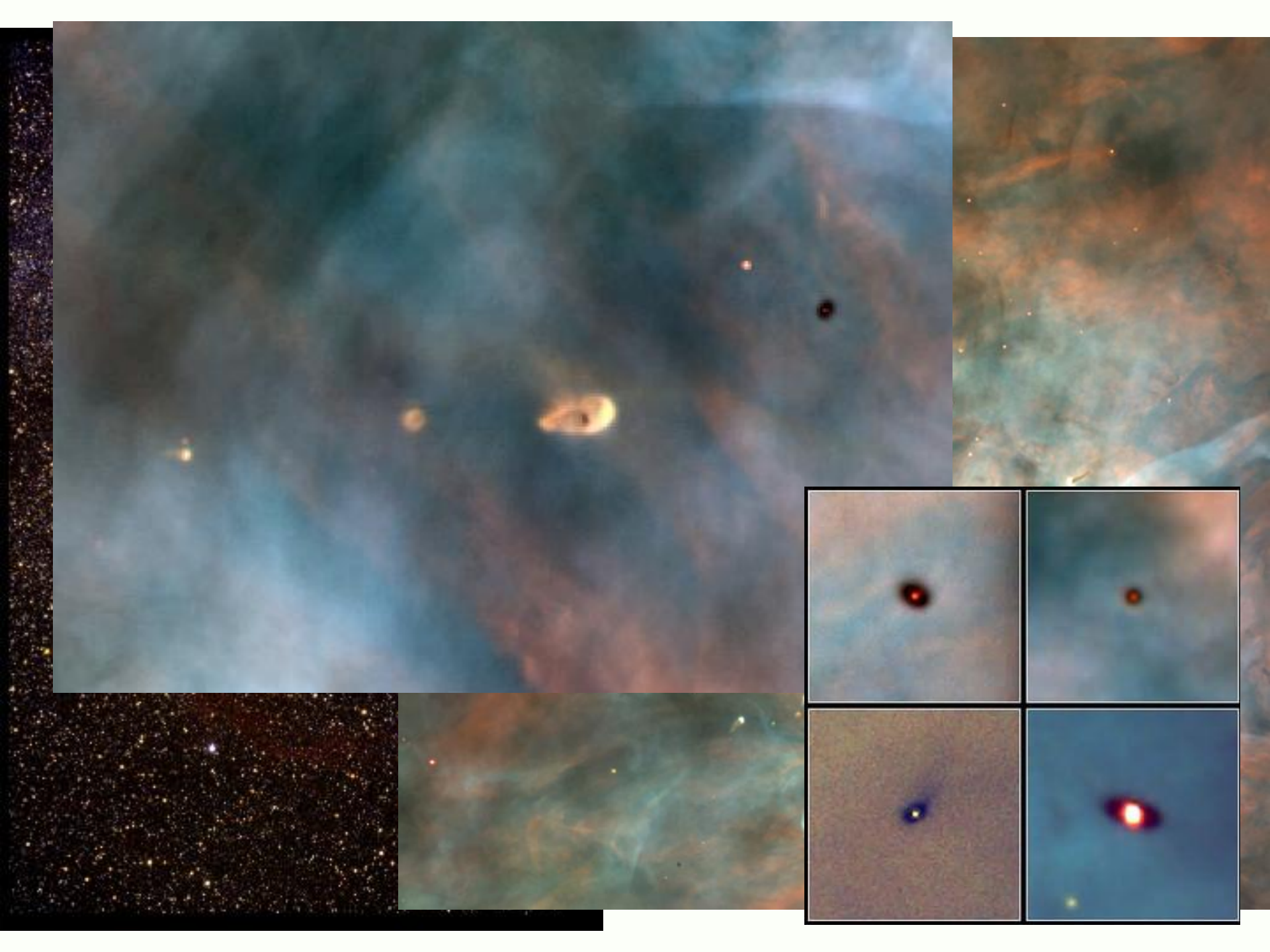


**Young Stellar Disks in Infrared**

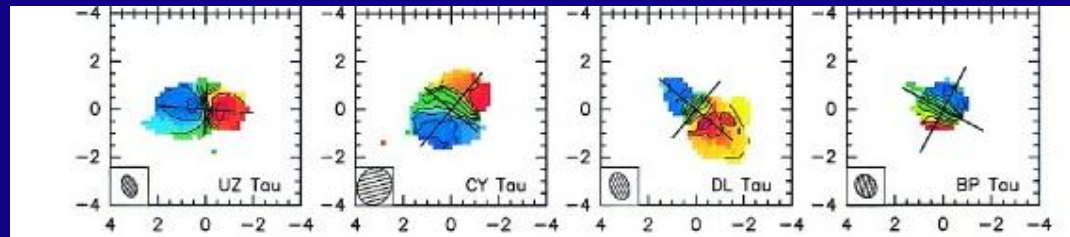
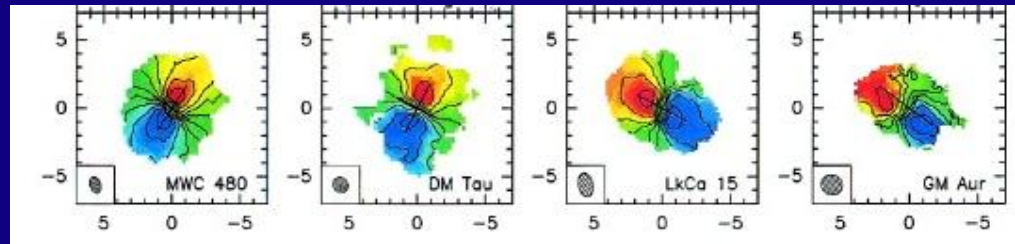
**HST • NICMOS**

PRC99-05a • STScI OPO

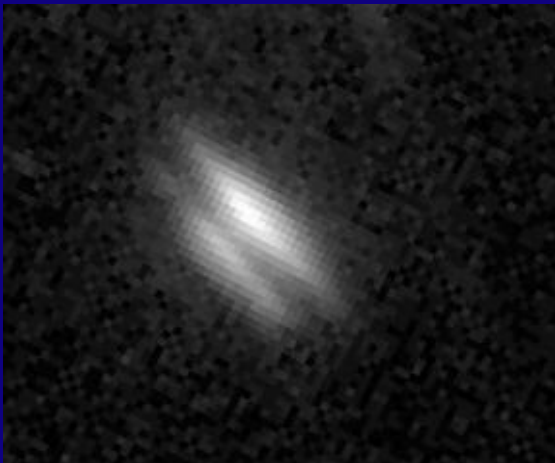
D. Padgett (IPAC/Caltech), W. Brandner (IPAC), K. Stapelfeldt (JPL) and NASA



# Rotating disks in mm-wave CO emission

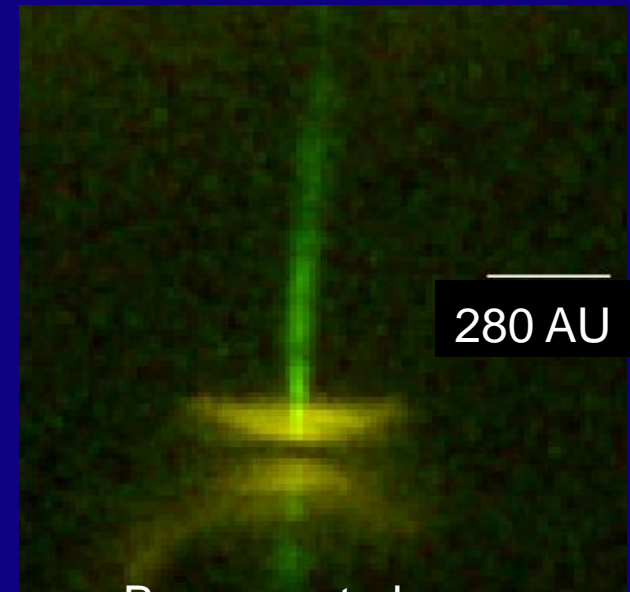


Simon  
Dutrey  
Guilloteau



Stapelfeldt et al

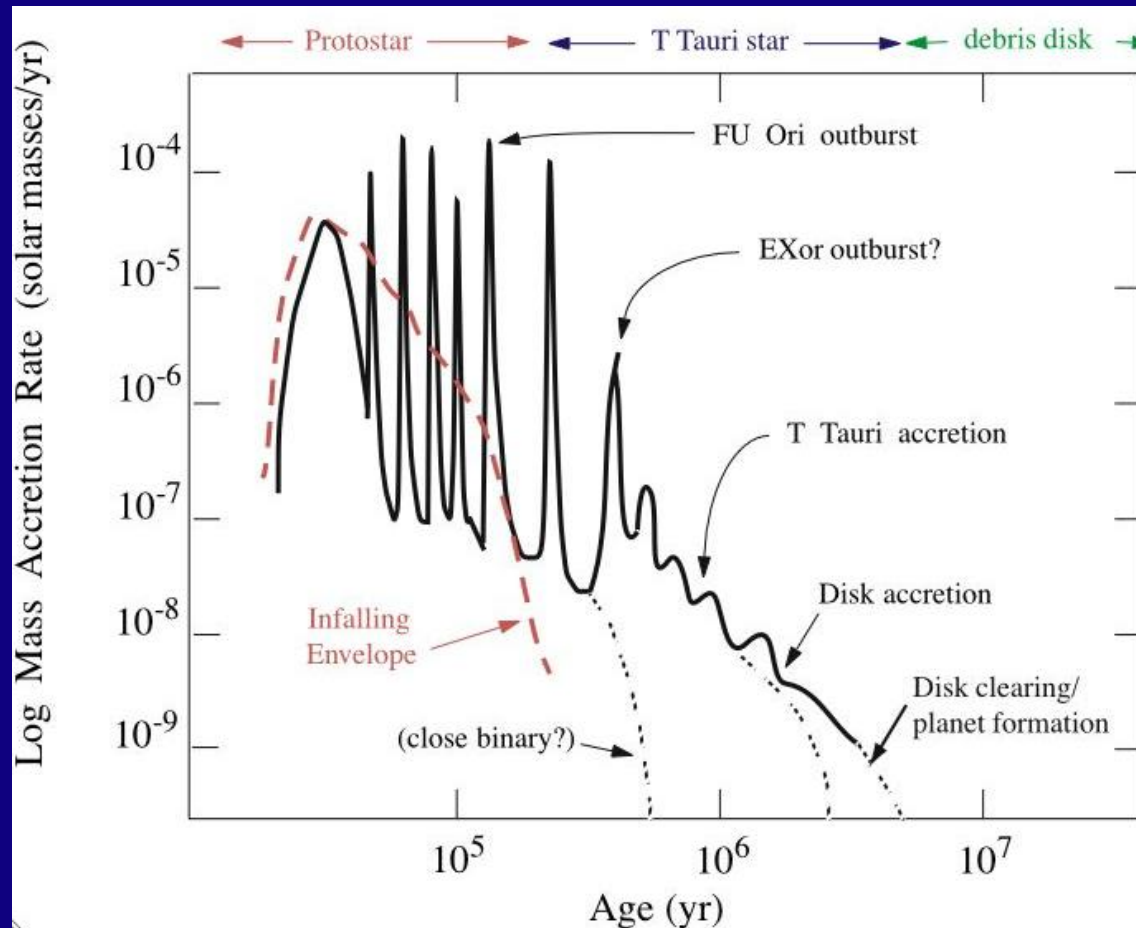
disks seen in  
scattered light



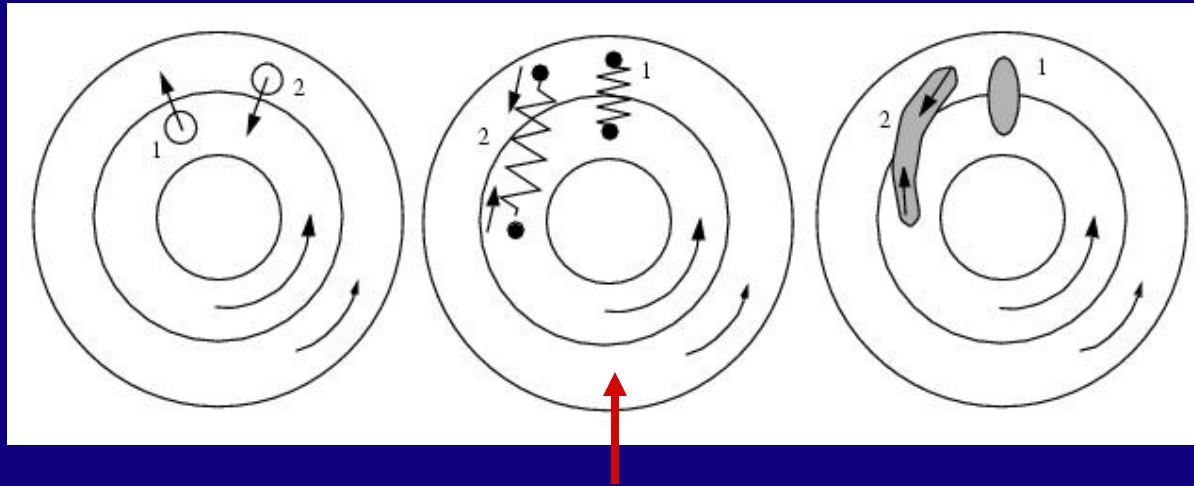
Burrows et al.



Most of the stellar mass is accreted in the protostellar phase - from disks! - in outbursts (?)



# Why do disks accrete?

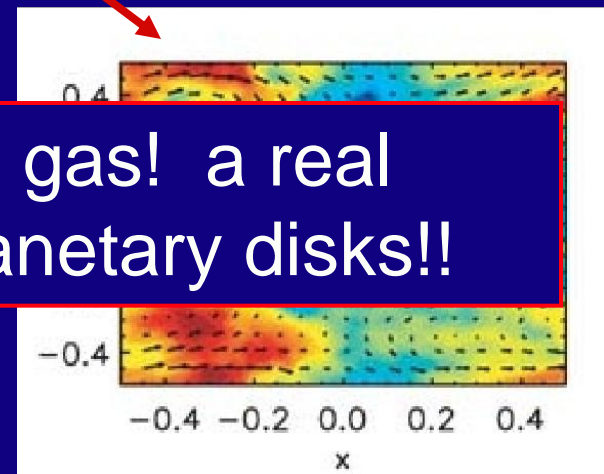


1. the magnetorotational instability (MRI)

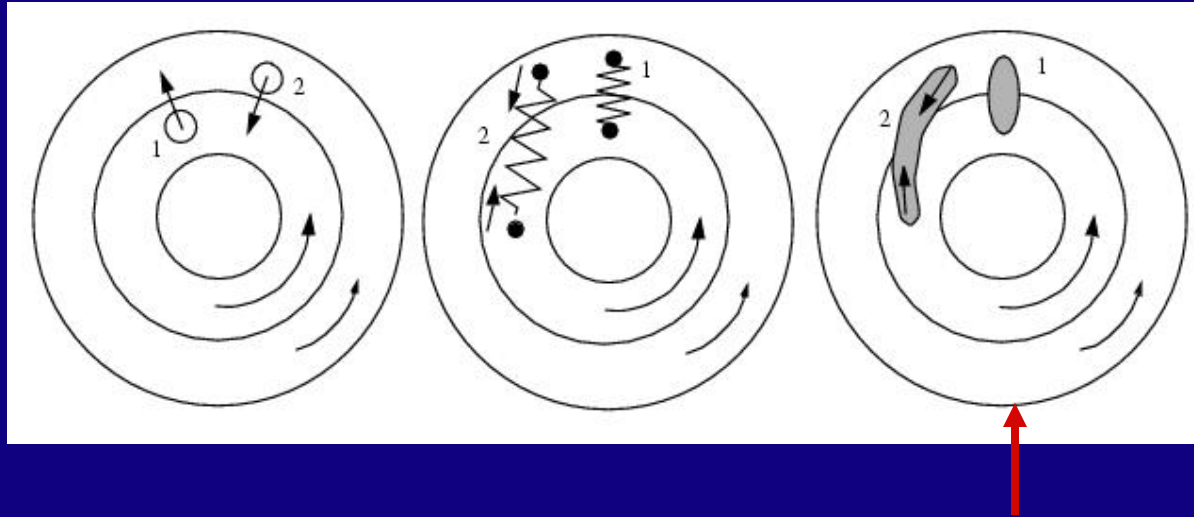
side views



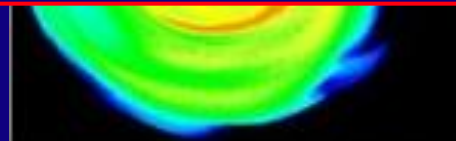
**CAUTION! Need ionized gas! a real problem for cold protoplanetary disks!!**



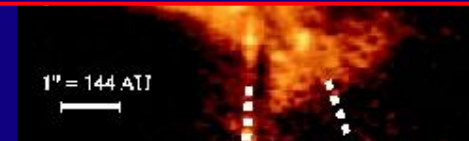
# Why do disks accrete?



2. the gravitational instability (GI)



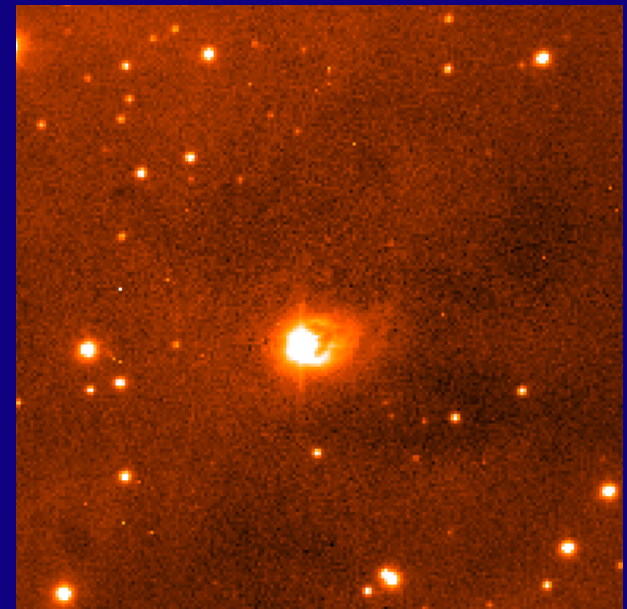
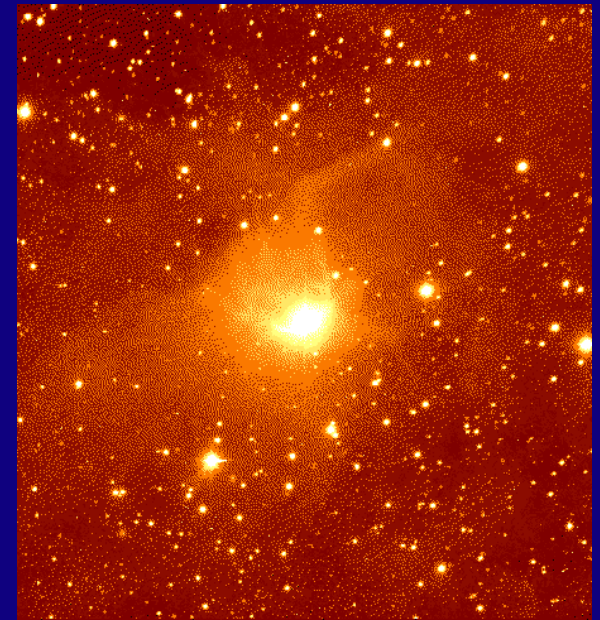
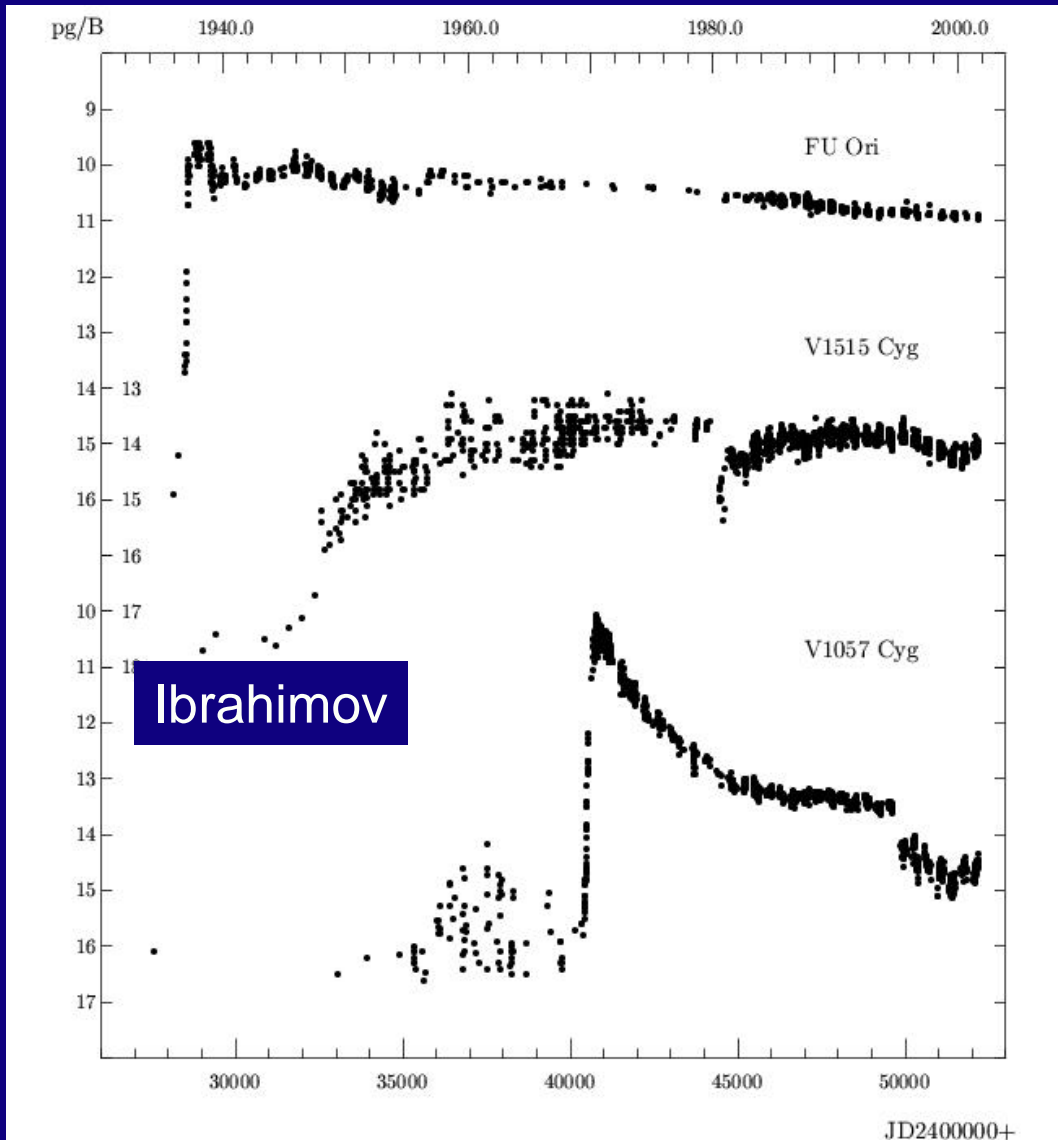
Boley et al.



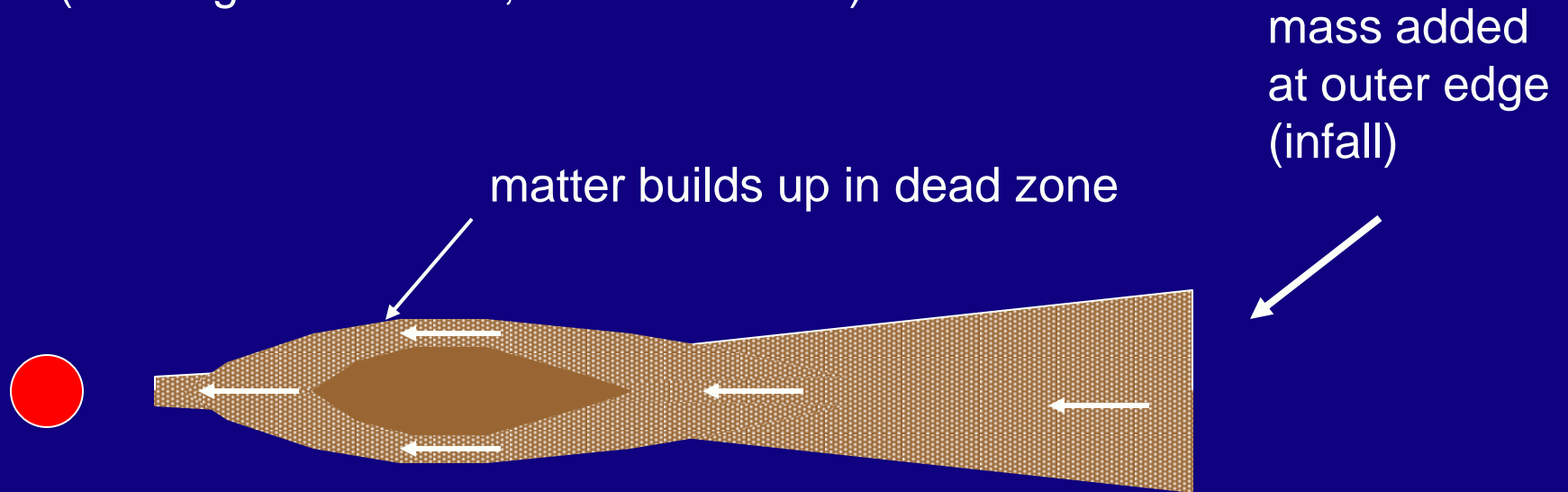
Fukagawa et al.

Need a massive disk,  $> \sim 0.1 M(\text{star})$ ... but this is reasonable, at least in early evolution

# FU Ori objects - outbursts of disk accretion - $\sim 10 M(\text{Jup})$ in $\sim 100$ years



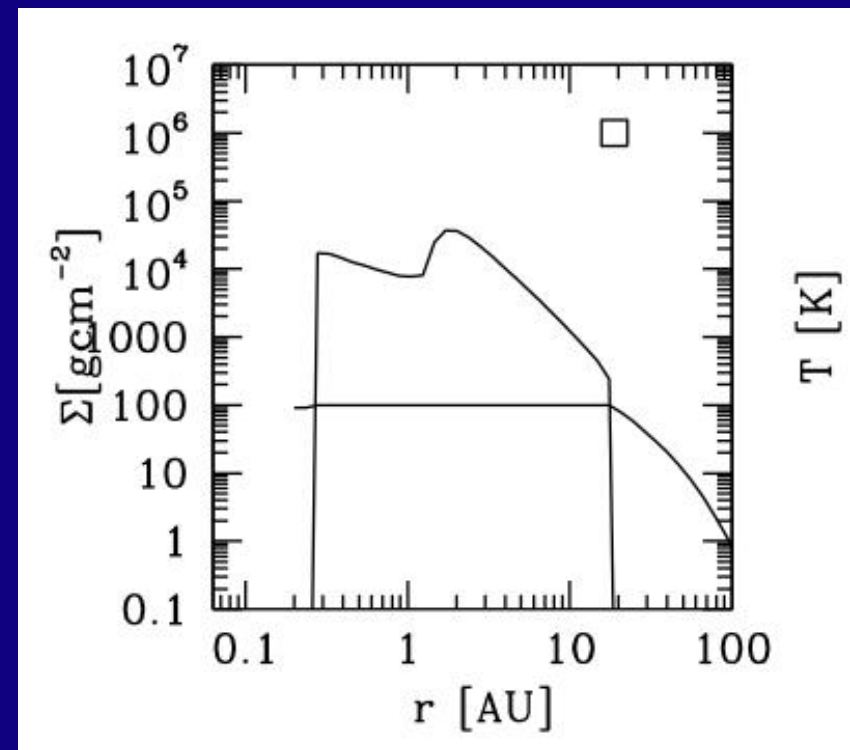
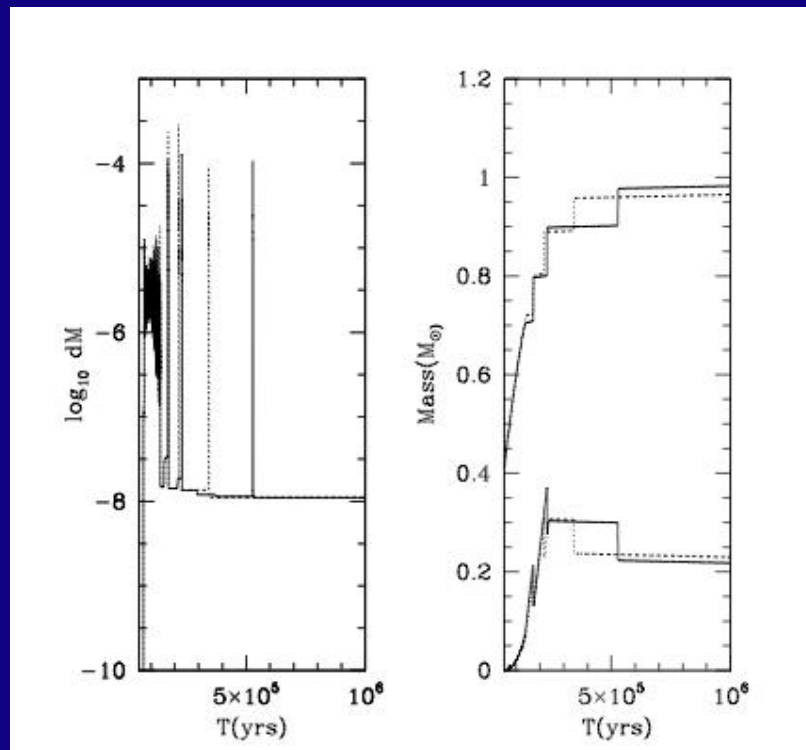
Why outbursts? best guess so far; MRI - GI Instability  
(Armitage et al. 2002; Zhu et al. 2009)

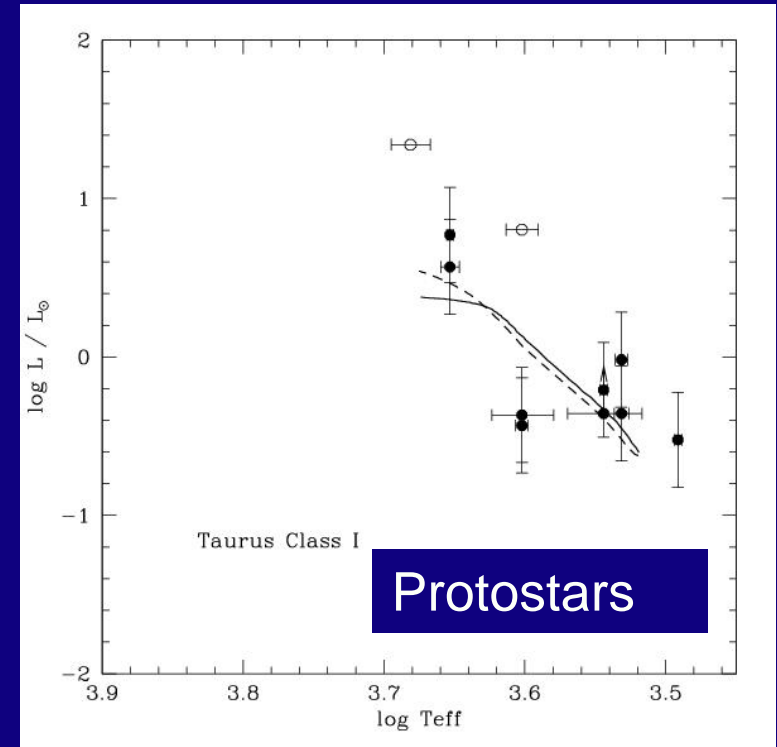
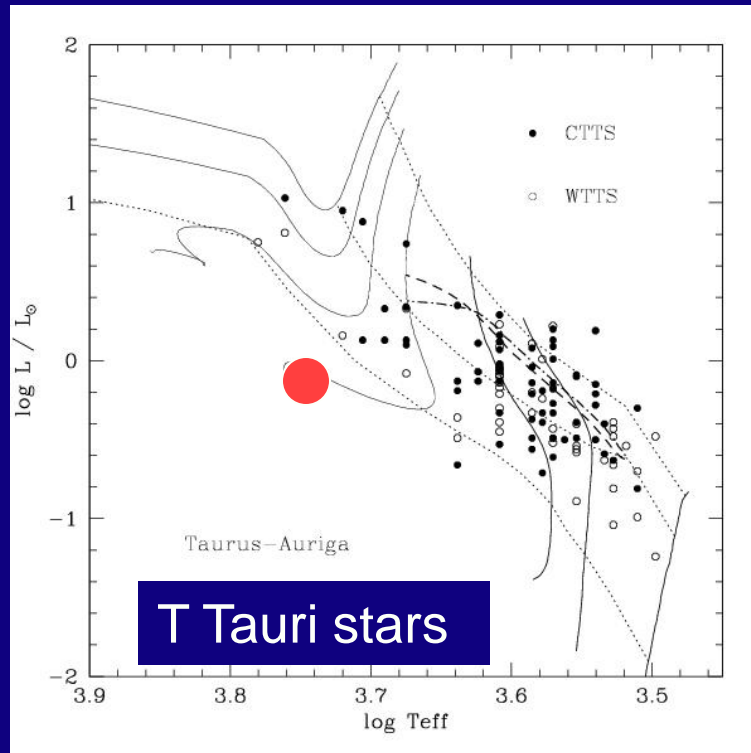


Steps:

1. matter comes in from outer disk (via gravitational instability)
2. piles up in inner disk because MRI is not sufficiently active - too cold!
3. with some dissipation at high  $\Sigma$ , T increases - *thermal* activation of MRI
4. inward cascade of material driven by sudden increase in viscosity

Zhu, Hartmann, & Gammie 2009; dead zone + active layer; outbursts during infall, slow evolution after, very high surface density @ 0.3-5 AU

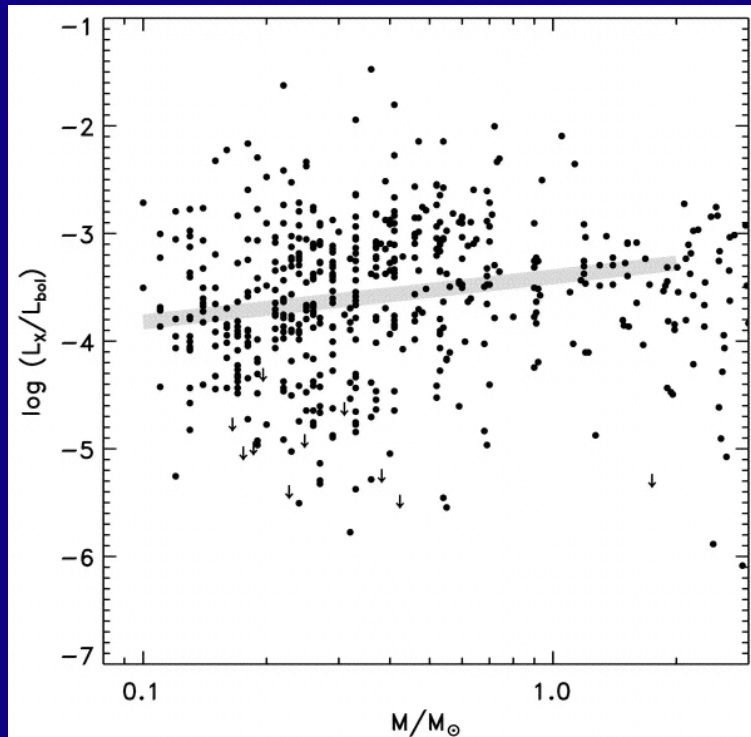
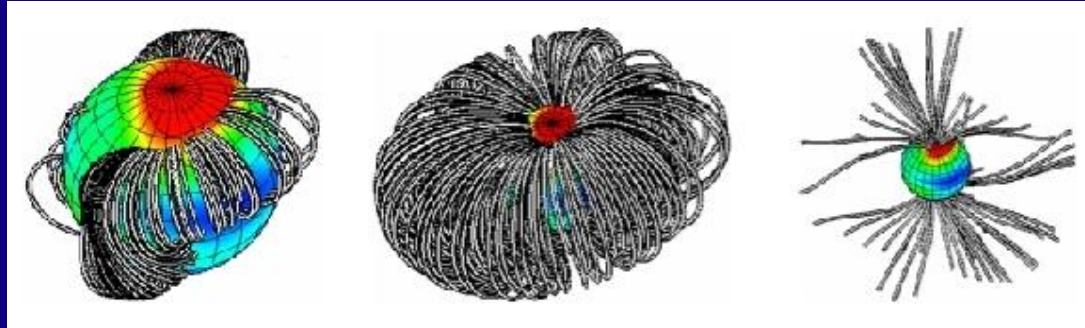




Protostars  $\Rightarrow$  T Tauri stars (1 Myr-old solar-type stars);  $R$  (initial)  $\sim 2 R_{\text{sun}}$

gravitational contraction slowed by D fusion (“birthline”)

T Tauri stars are very magnetically active  
(Johns-Krull, Valenti, Donati, Jardine et al.)

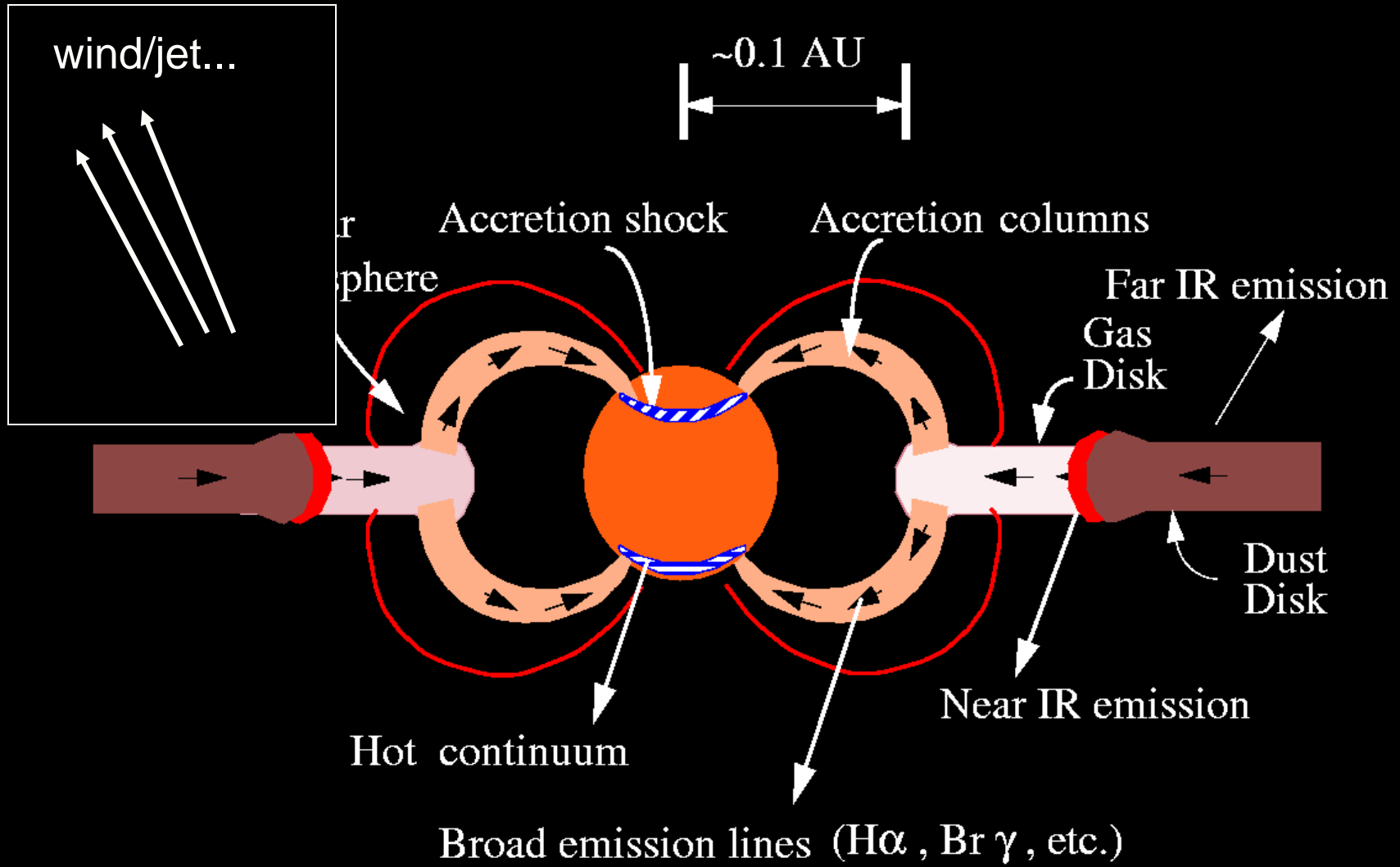


- Photospheric fields  $\sim 2$  kG, covering factors 10-20% or more of stellar surface
- X-ray emission  $\sim 10^{-3} L_*$ , about 1000 x solar

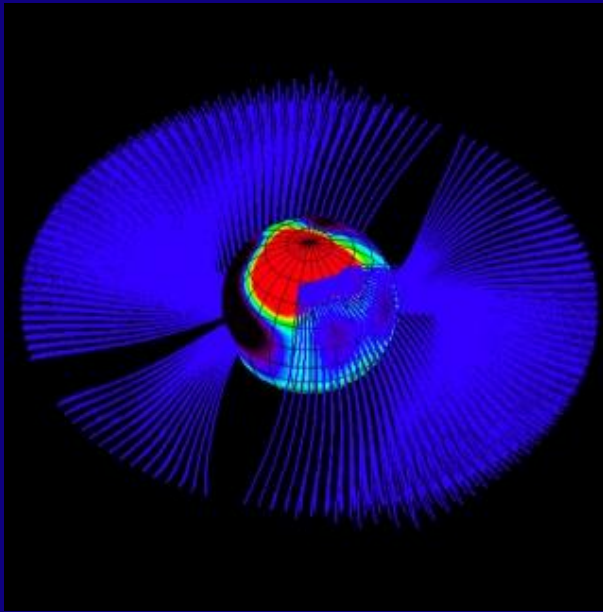
Preibisch et al. 2005



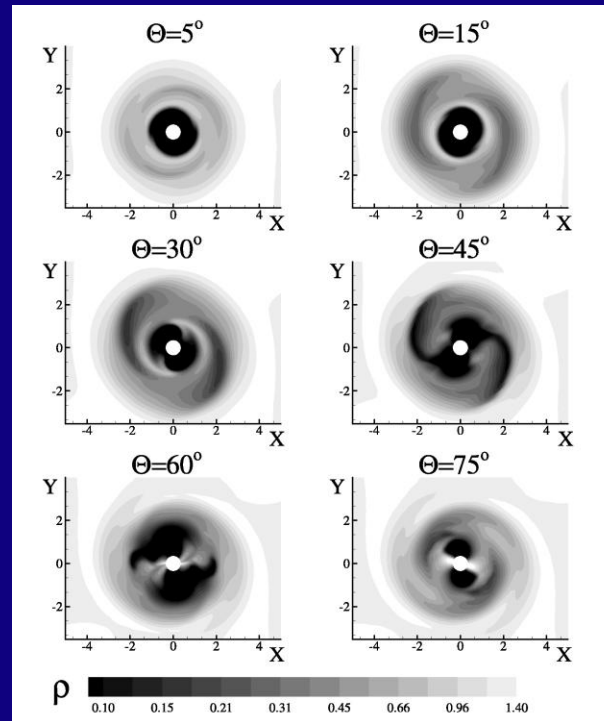
# T Tauri star - magnetospheric accretion



# Magnetospheres are complex



Jardine, Donati et al.



Romanova et al.  
2003, 2004

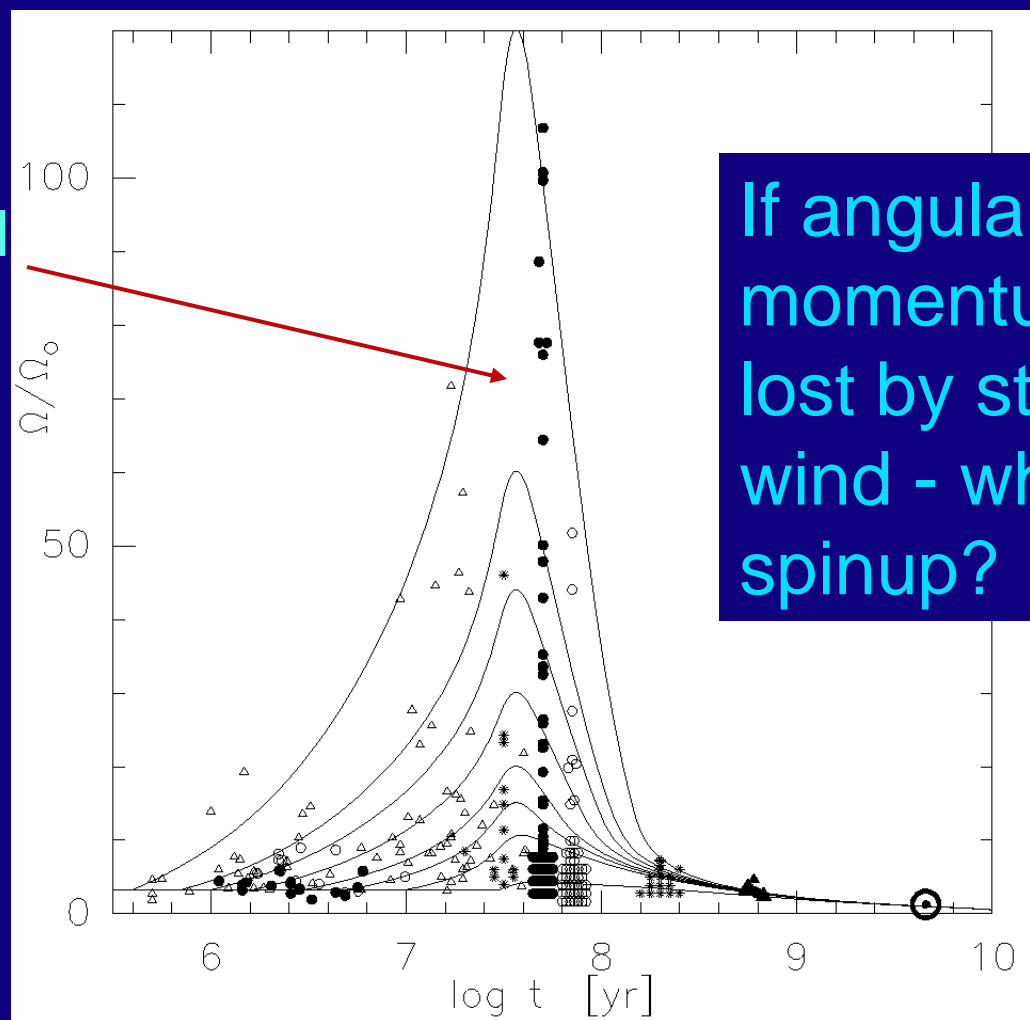
Continuum emission: (Calvet & Gullbring 1998)

- very small ( $\sim 1\%$ ) covering factors
- Ingleby & Calvet (in prep); lower-mass flux tubes,  $f \sim 10\%$   
 $\Rightarrow$  *accretion through many individual flux tubes*

# T Tauri stars are SLOW ROTATORS despite formation by accretion of rapidly-rotating disk material

(spinup due to contraction toward MS)

Stauffer et al.,  
Bouvier et al. 1997



If angular momentum lost by stellar wind - why spinup?

# The angular momentum (and energy!) problem

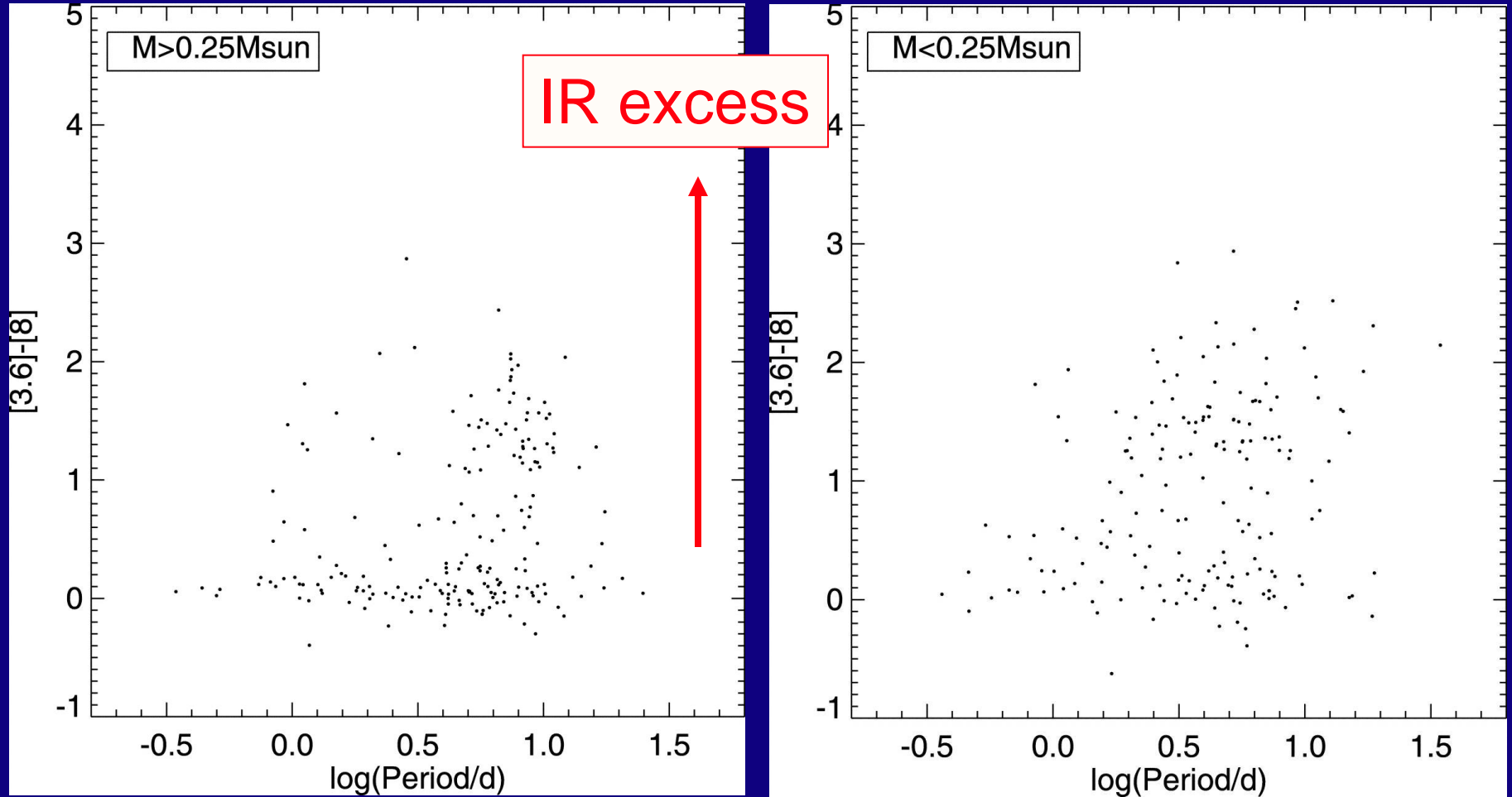
If stars accrete most of their mass from disks, they should be rotating rapidly

But they don't (~ 10% breakup for low-mass stars...)

This implies that a LARGE fraction of the accretion energy goes into whatever causes spindown ----- winds/jets! ( $J = v_K r$ ;  $KE = (1/2) v_K^2$ )

Magnetosphere-disk spindown (?)

stars with disks rotate more slowly than those without...

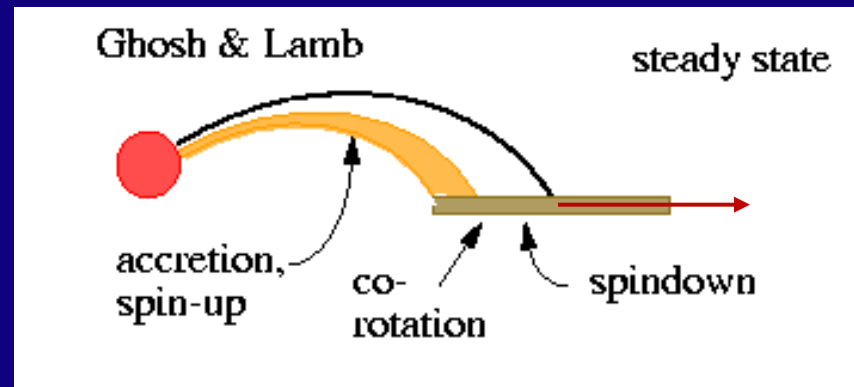


Rebull et al. 2006

# The angular momentum problem

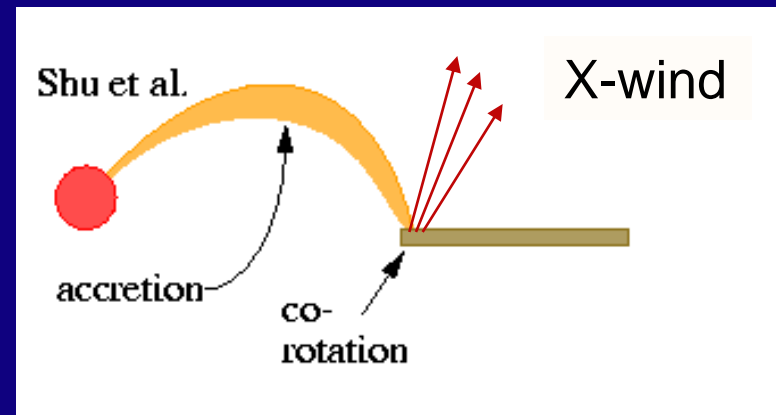
Accretion implies  $J(\text{disk}) \Rightarrow J(\text{star})$ ; how to get rid of it?

**Solution 1: different field lines**  
problem: field lines wind up unless perfect “slippage”

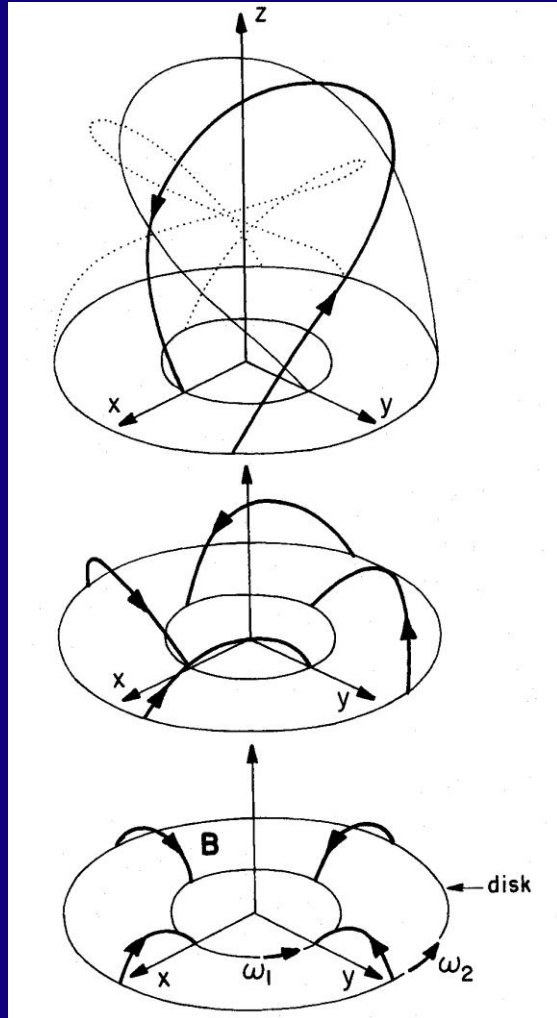


(Konigl, Collier Cameron & Campbell)

**Solution 2: exact co-rotation, no winding**  
problem: unrealistic (axisymmetric, etc.)  
detailed assumptions of angular momentum transfer?

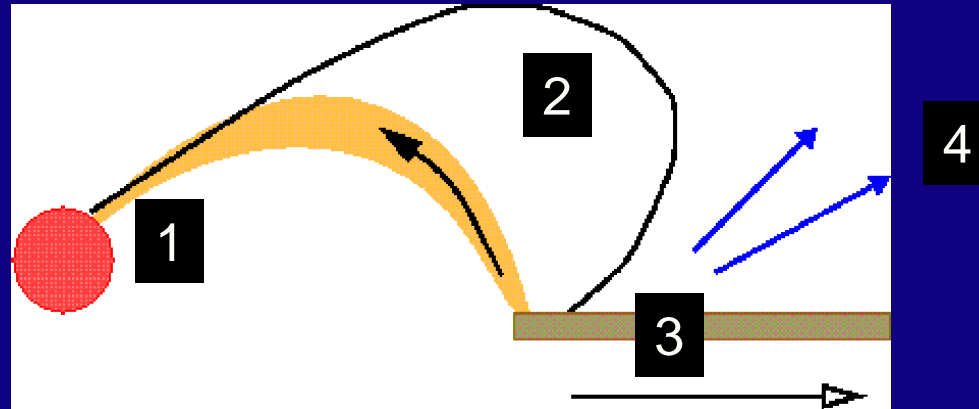


General case: magnetic field lines twist up,  
balloon out as they are twisted - then reconnect



reconnection-  
 $\Rightarrow$  limits spindown (too much?)  
(Matt & Pudritz 2004)

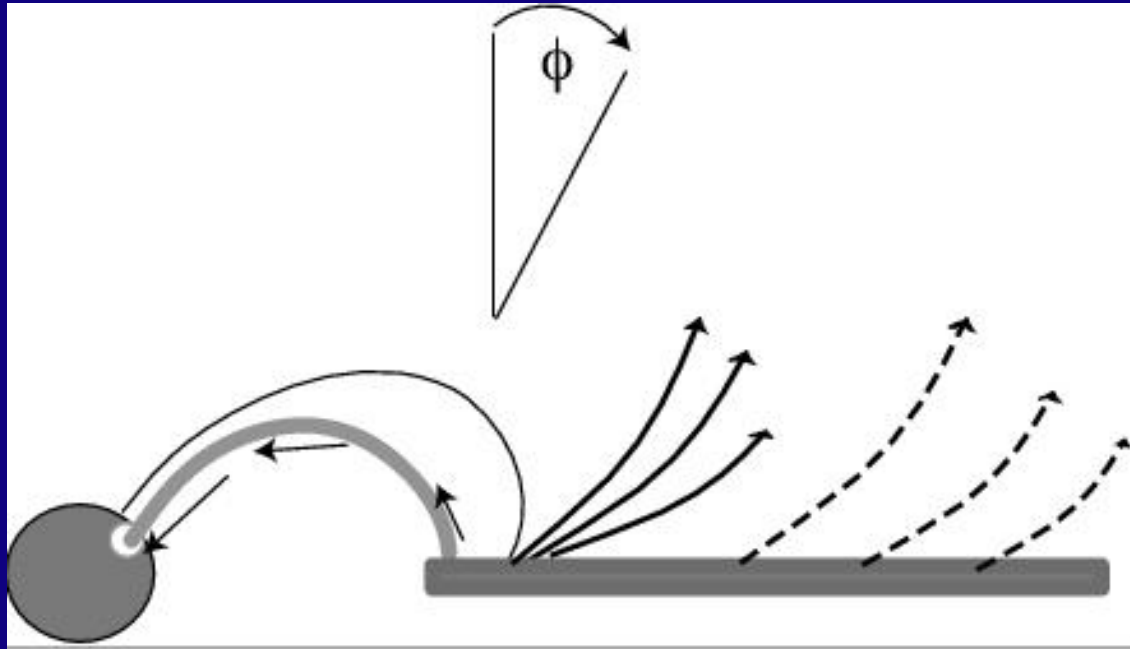
# Alternating cycles of accretion and disk braking?



1. accretion
2. bulging field lines - material drains out onto star AND disk
3. accretion stops, field lines might move outside of corotation - disk braking
4. field configuration might assist disk outflow



When  $\Phi > 30^\circ$ , unstable equilibrium at Keplerian rotation - massive cold outflow (bead on a wire analogy)



## Matt & Pudritz (2008a,b) suggest- STELLAR WINDS! (again)

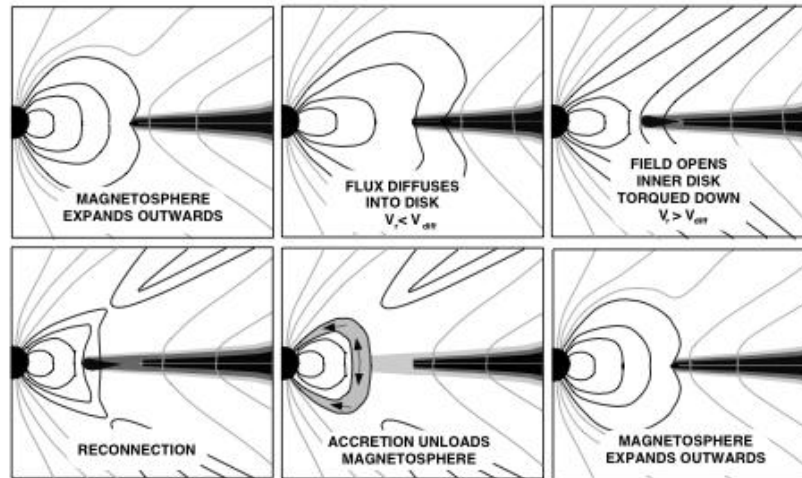
### Advantages:

- field lines connect to star, so star is directly spun down
- don't need star to be spinning at breakup!

### Disadvantages:

- stellar (magnetic activity) winds not powerful enough (otherwise, spindown to main sequence)
- need to tap into accretion energy! but HOW?

## Wind driven by magnetic field inflation

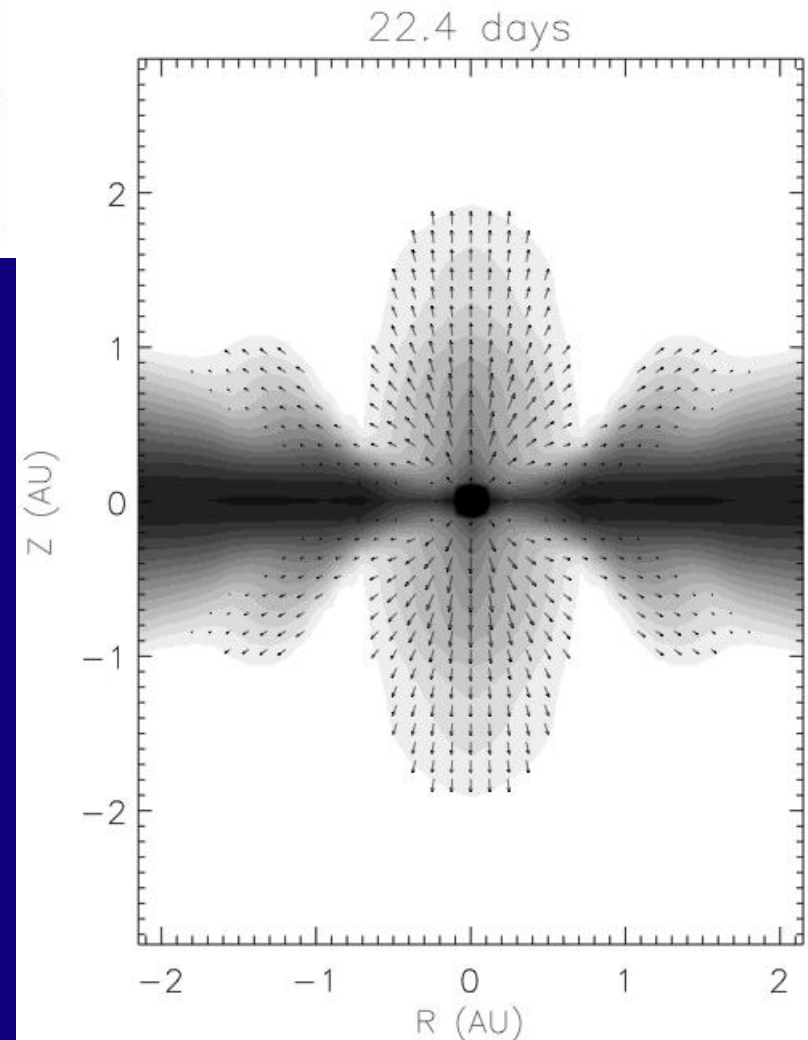


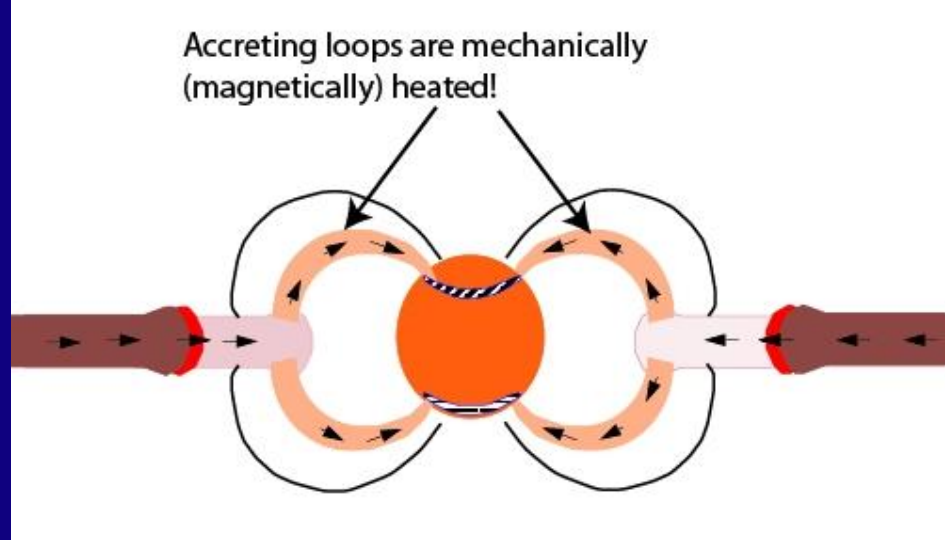
Goodson, Winglee, Böhm  
1997; Goodson, Winglee  
1999; Matt et al. 2002

⇒ mass ejection during  
inflation/reconnection of  
twisting field lines

⇒ angular momentum loss  
from B connected with both  
the disk AND the star

⇒ taps into twisting energy  
(which is driven by accretion!)



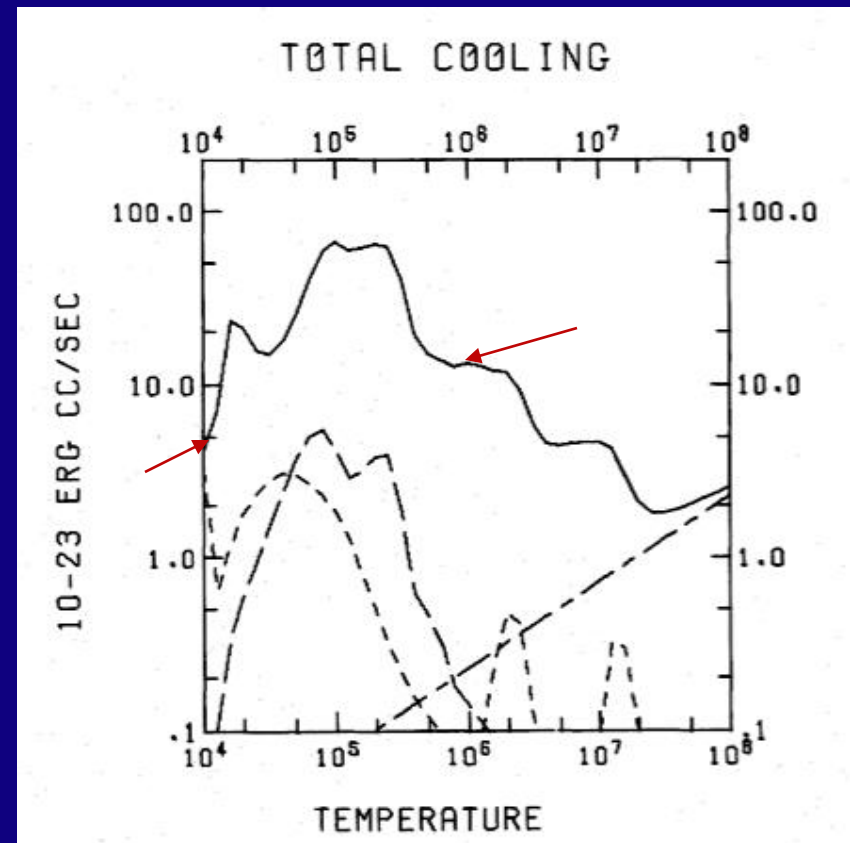


radiative  
energy loss  $\sim$   
1-10%  $L_{\text{acc}}$

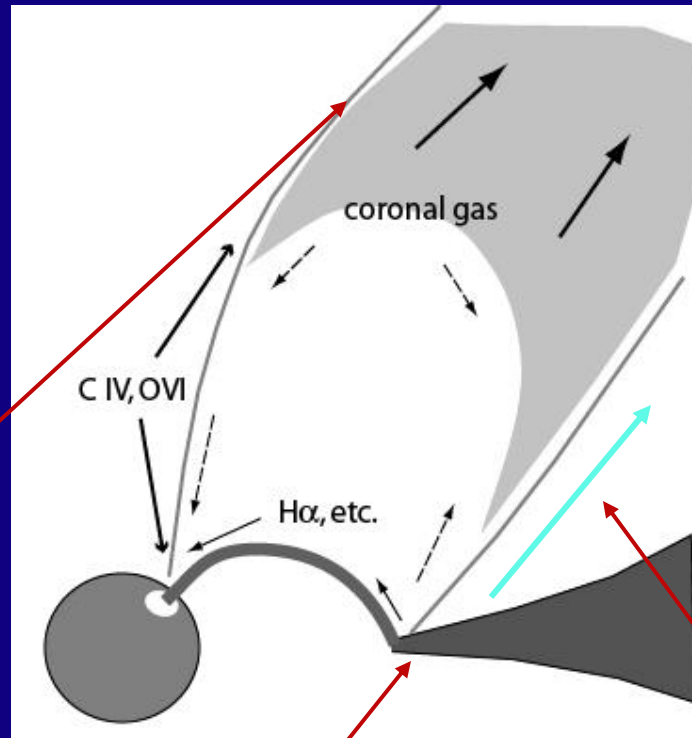
Loops are heated to  $\sim 10^4$  K

$\Rightarrow$  at SLIGHTLY lower density, can  
be heated to  $10^6$  K!

- Why not higher T (coronal) loops  
*filled with disk material?*



“Accretion-  
powered”  
stellar wind-  
not enough  
by itself(?)

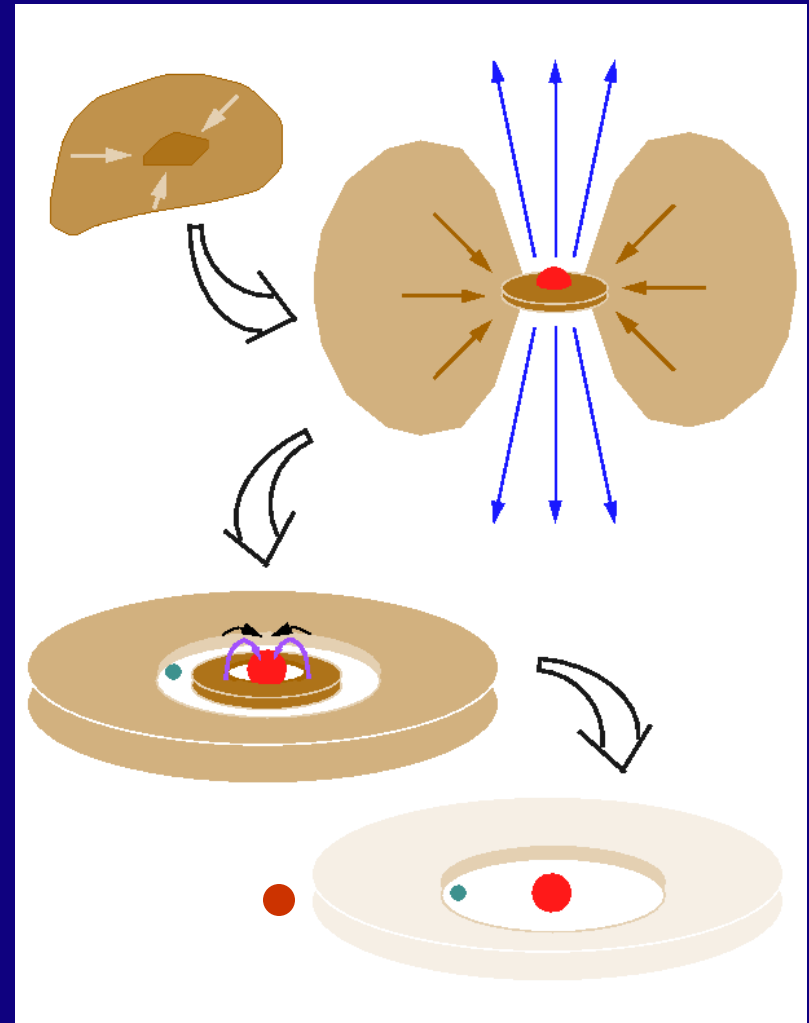


Some disk braking from  
field lines tied to the disk  
outside of corotation?

Some disk wind  
angular momentum  
loss from inner disk?

# Formation of the planets

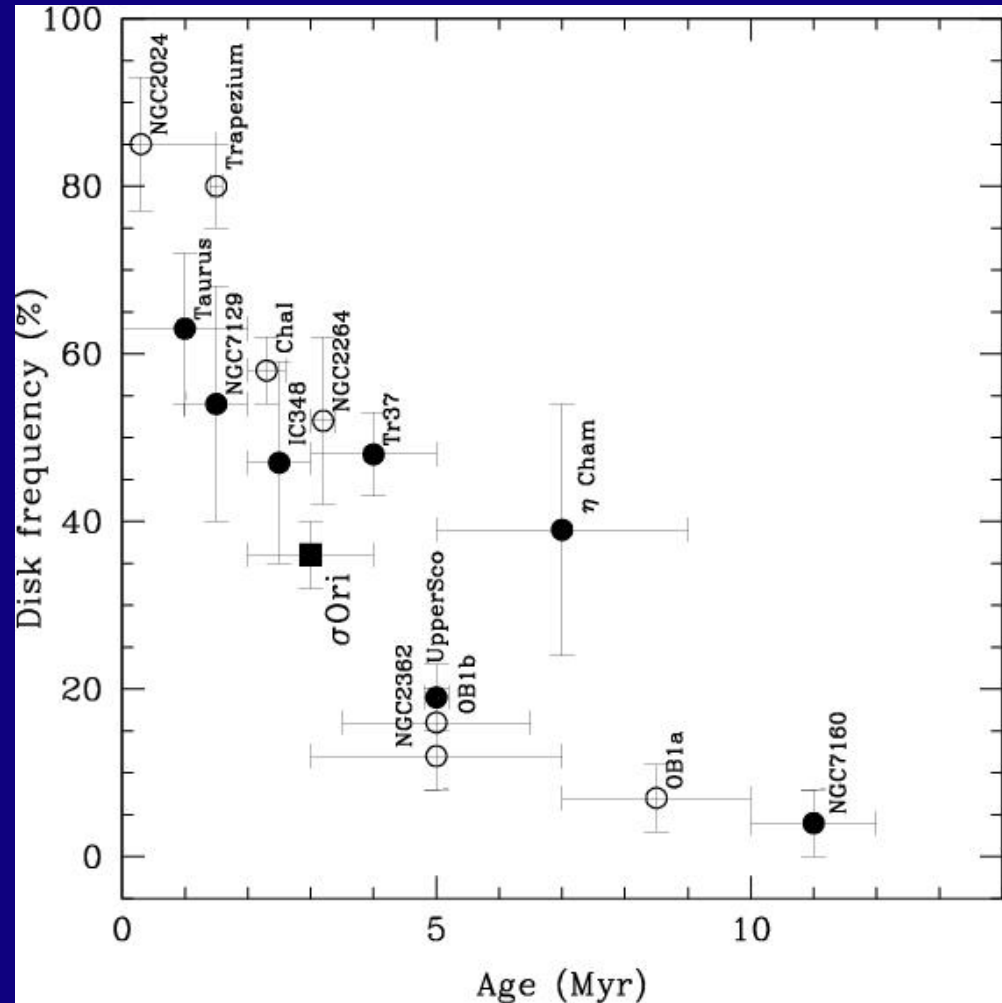
- cold gas cloud collapses under gravity to form
  - protoSun with disk and jet. accretes mass from disk - **THE SOLAR NEBULA**
- planets form in dusty rotating disk
  - dust gets “swallowed up” (accreted) in larger bodies



Disk “frequency” (small dust < 10 AU) decreases over few Myr

Current exoplanet statistics indicate ~ 15% of solar-type stars, << disk frequency at early ages

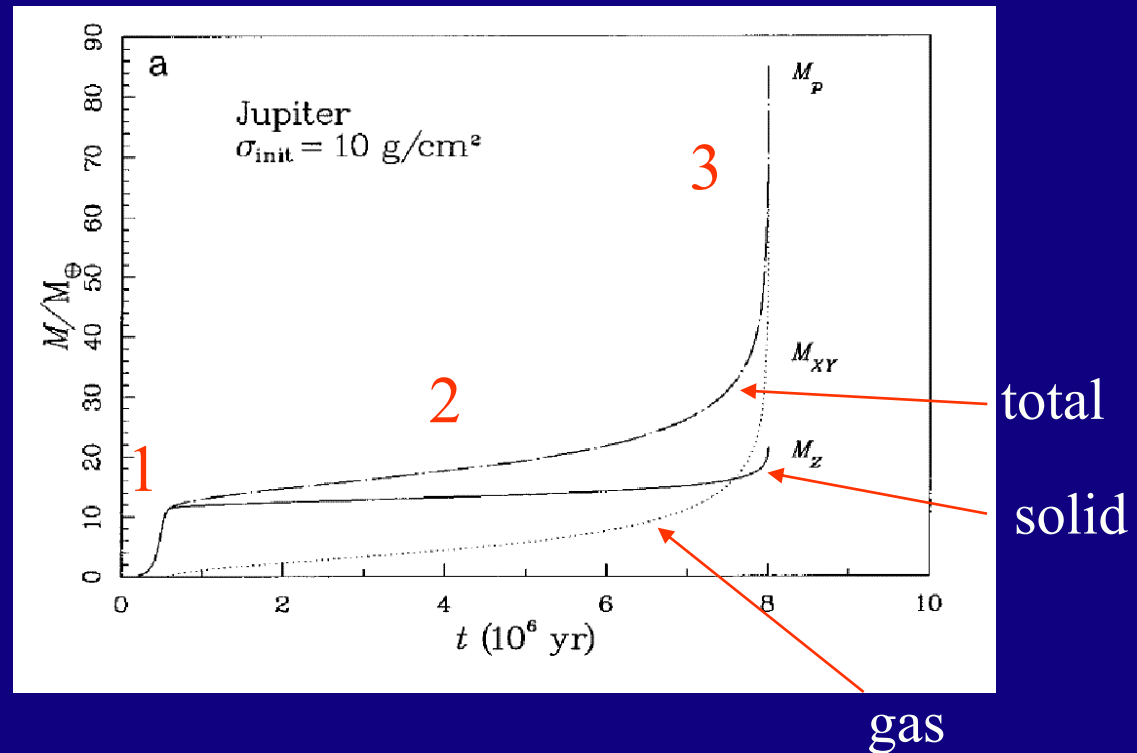
⇒ more to be found!



# Giant planet formation theories (core accretion)

- Phase 1: Runaway accretion of solids (crossing of planetesimal orbits)
- stops when feeding zone depleted
- Phase 2: Accretion of gas
- Phase 3: Runaway accretion of gas

Pollack et al. 1996



Giant planet formation takes too long?

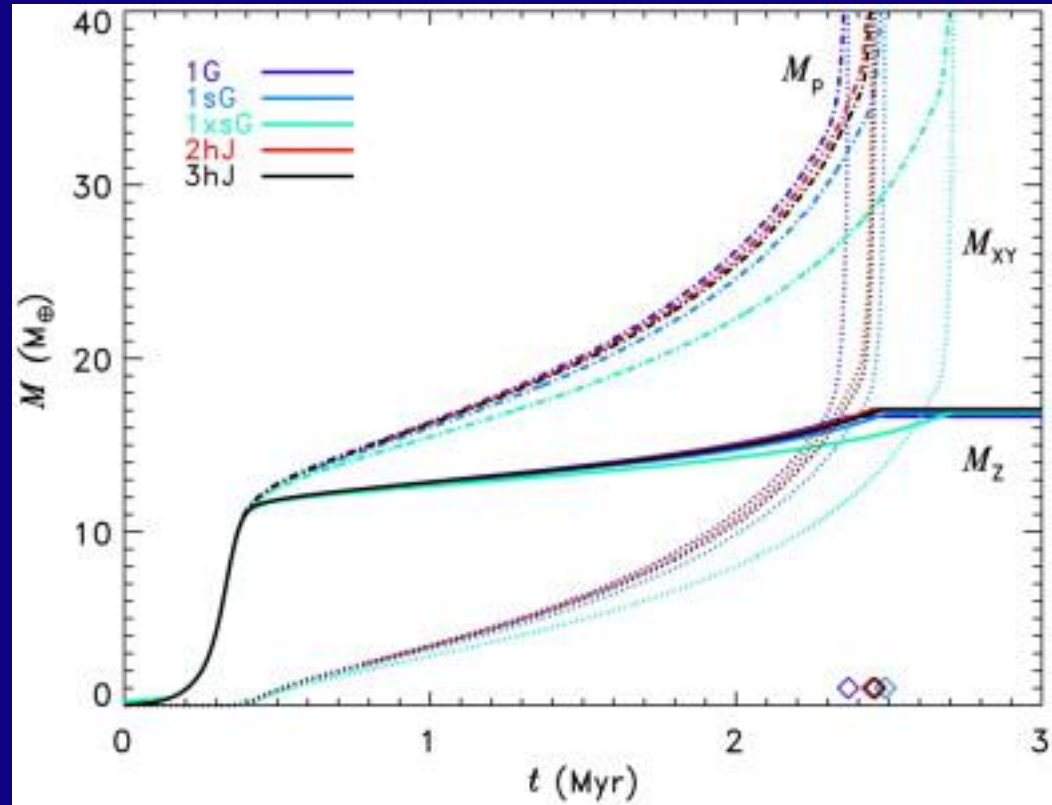


# Giant planet formation theories

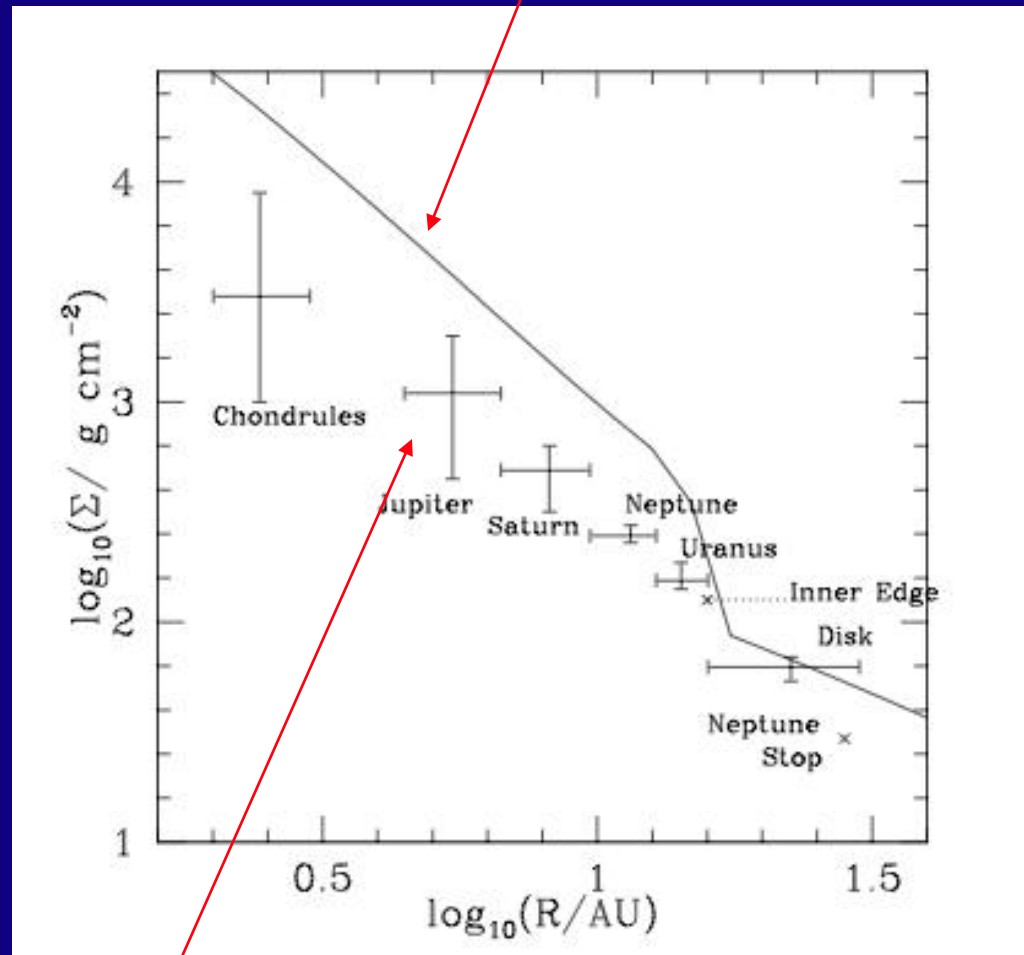
- Lissauer, Hubickyj, D'Angelo, Bodenheimer 2009
- timescales ok

## two effects:

- 3 or more x the “minimum mass solar nebula” (MMSN)
- lower dust opacity - faster accretion (planet cools faster)



Zhu et al. 2009 model w/dead zone;  $\Sigma \gg$  MMSN!

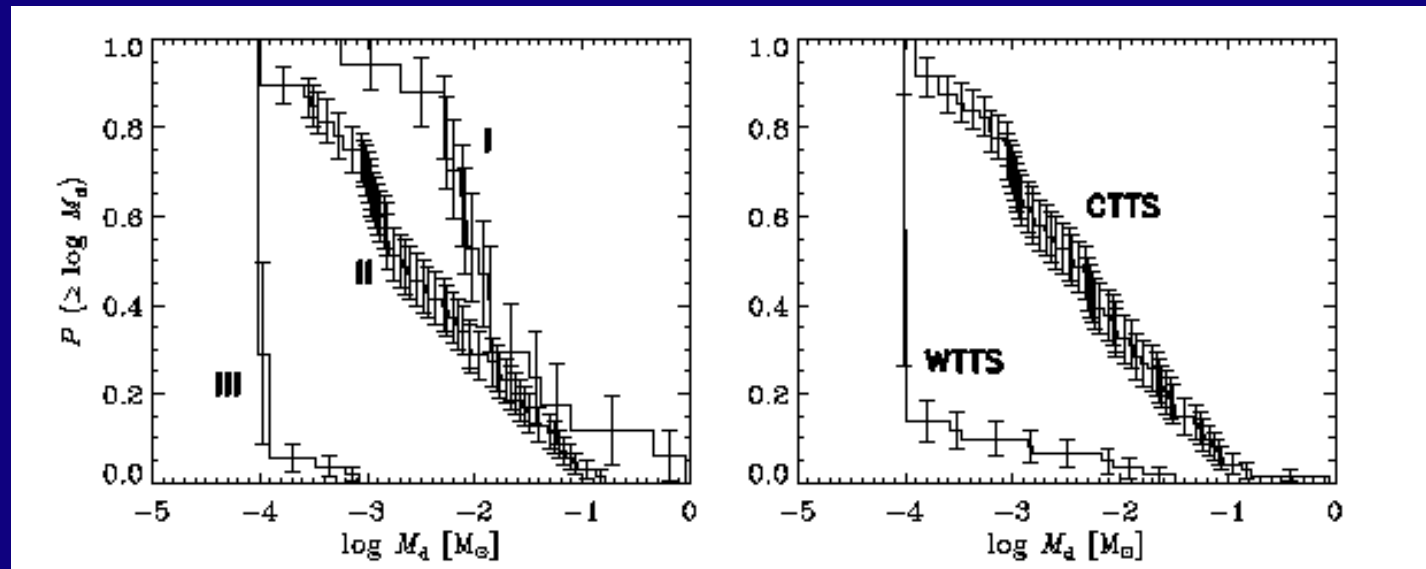


Compare with Desch reconstruction of solar nebula from “Nice” model (outward migration of giant planets)

# Disk masses and dust emission

BUT: Median T Tauri disk mass in Taurus  $\sim 0.005 M_{\odot}$   
from  $850\mu\text{m}$  fluxes- much lower than dead zone model!

Andrews &  
Williams 2005



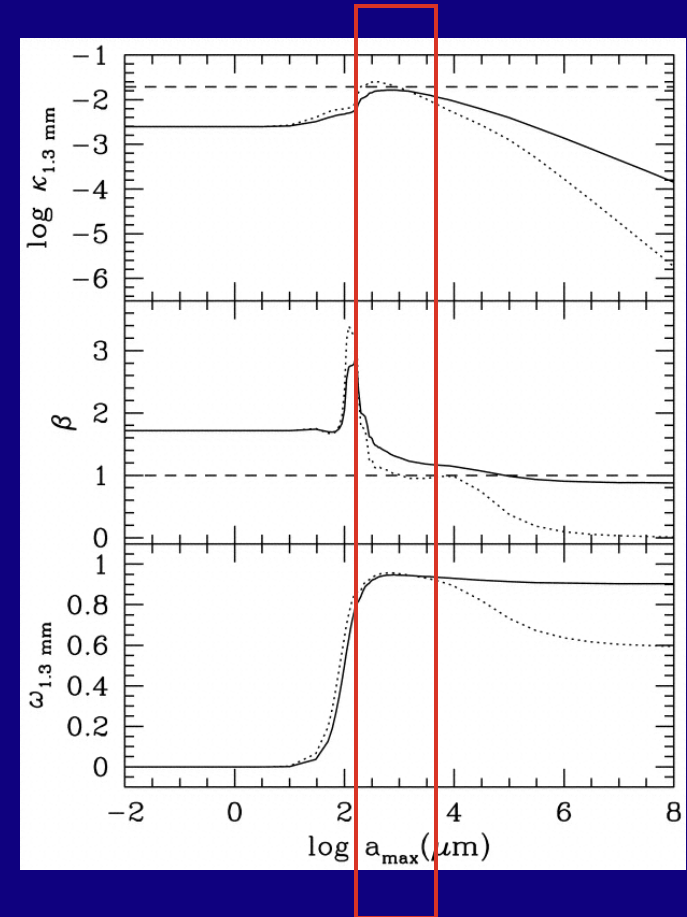
However, this assumes a specific dust opacity  
which is not that of the ISM  $\Rightarrow$  dust evolution

# Disk masses?

Because dust MUST grow from ISM sizes - opacities are uncertain. If growth does not stop at  $\sim 1$  mm, opacities are LOWER than typically adopted.

Difficult to avoid the inference that disk masses have been systematically underestimated.

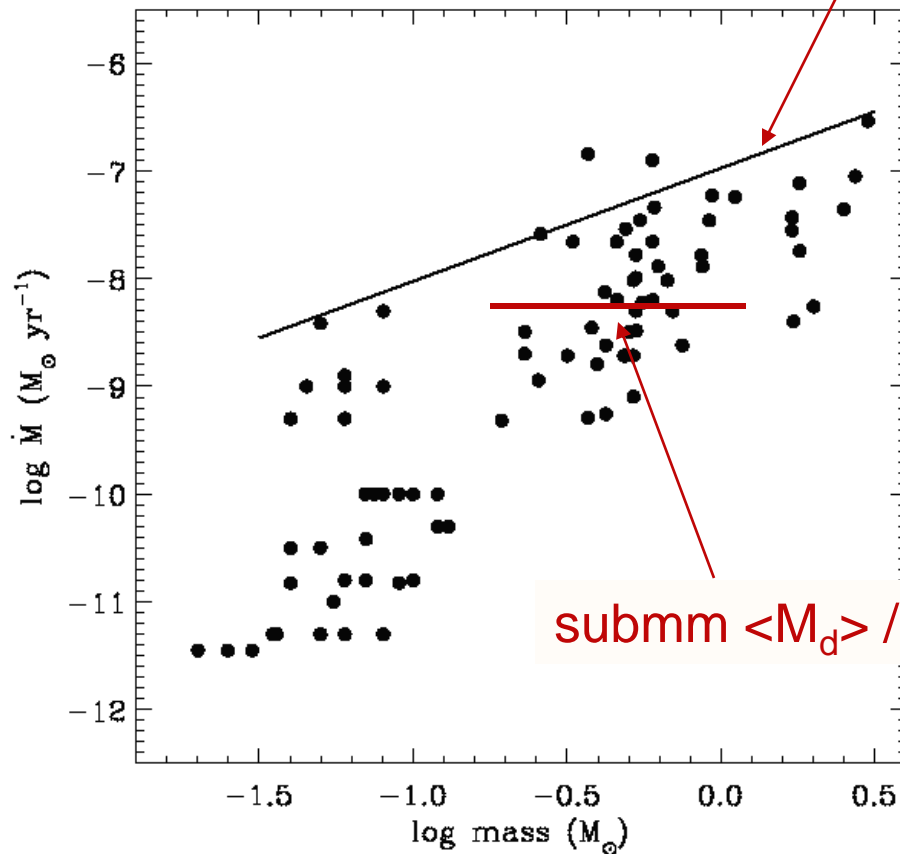
In addition, inner disks are unresolved and/or optically thick -



D'Alessio et al. 2001

# Accreted mass significant for solar-mass stars

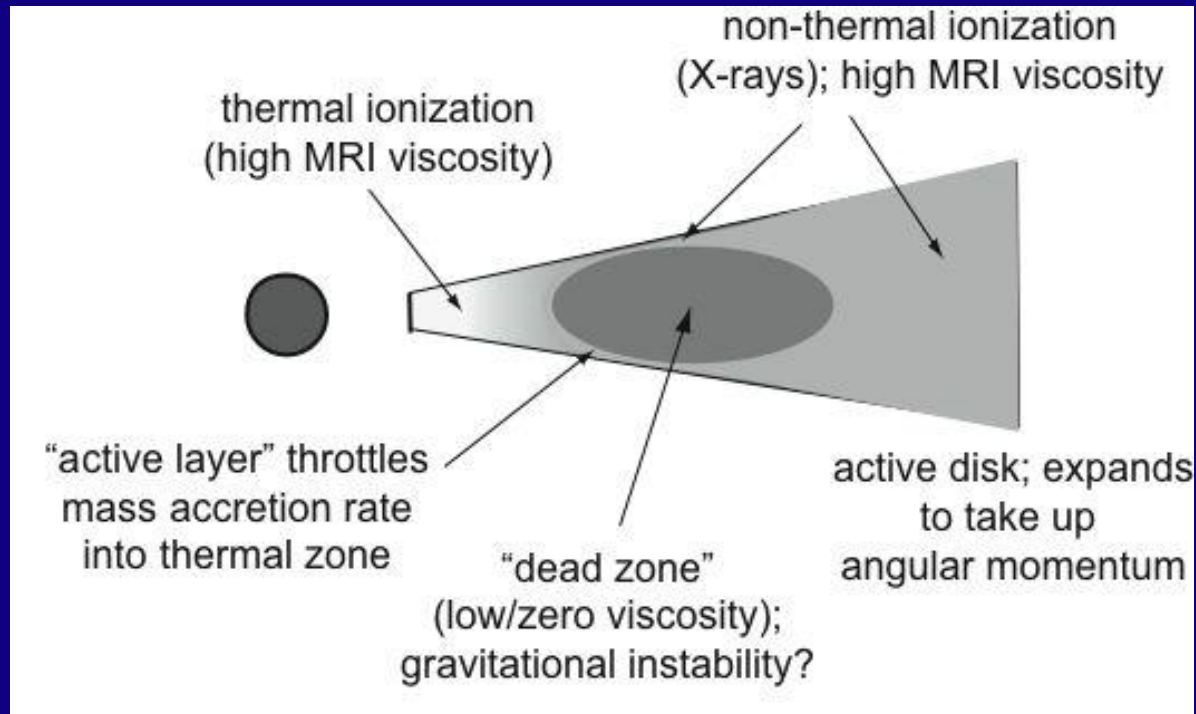
$dM/dt \times 10^6 \text{ yr} = 0.1 M_*$  - grav. instability?



Calvet et al. 2004,  
Muzerolle et al. 2003,  
2005, White & Ghez 2001,  
White & Basri 2003, Natta  
et al 2004

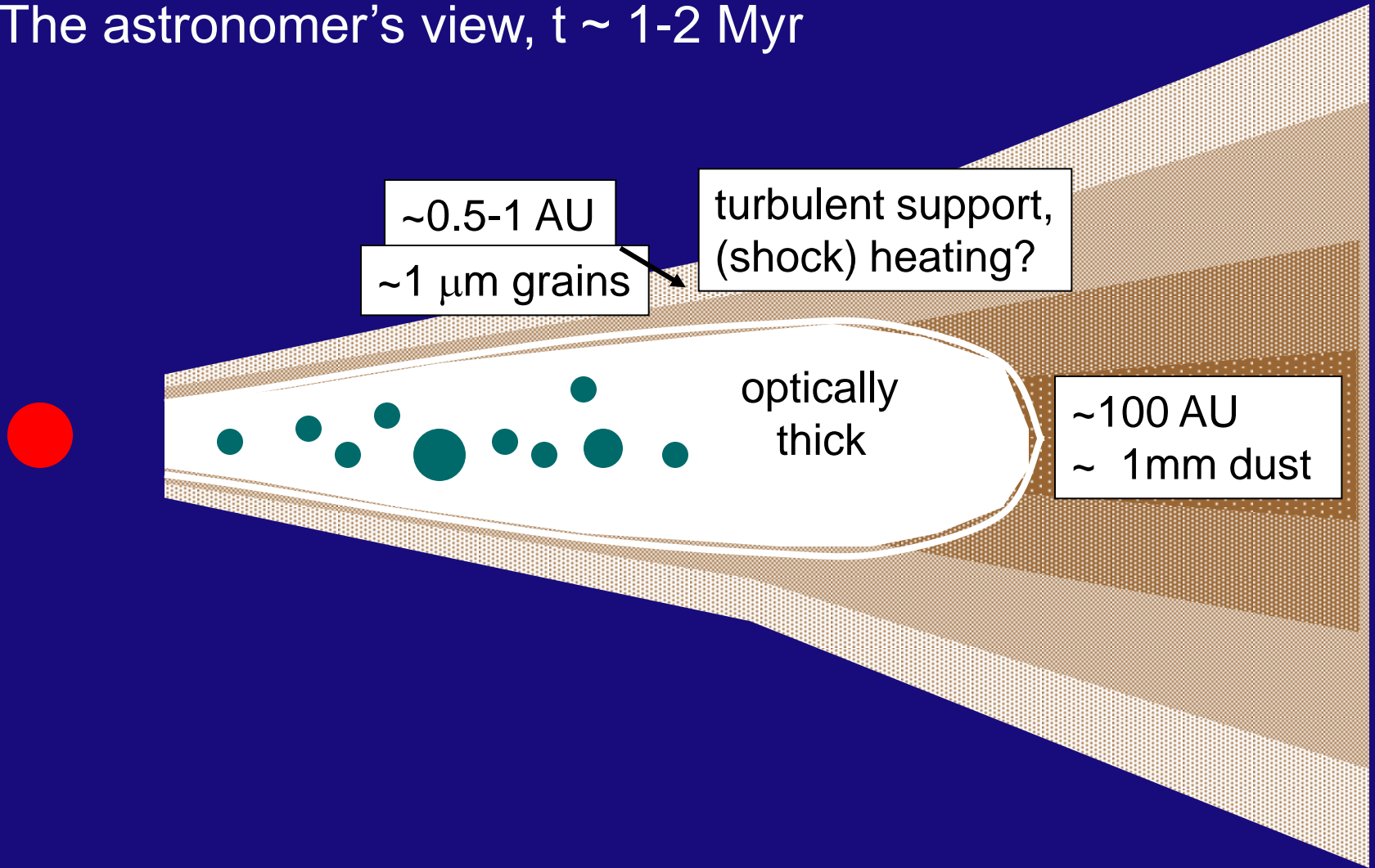
another argument why disk masses are underestimated by typical adopted mm opacities

# “Dead zone” (Gammie 1996)

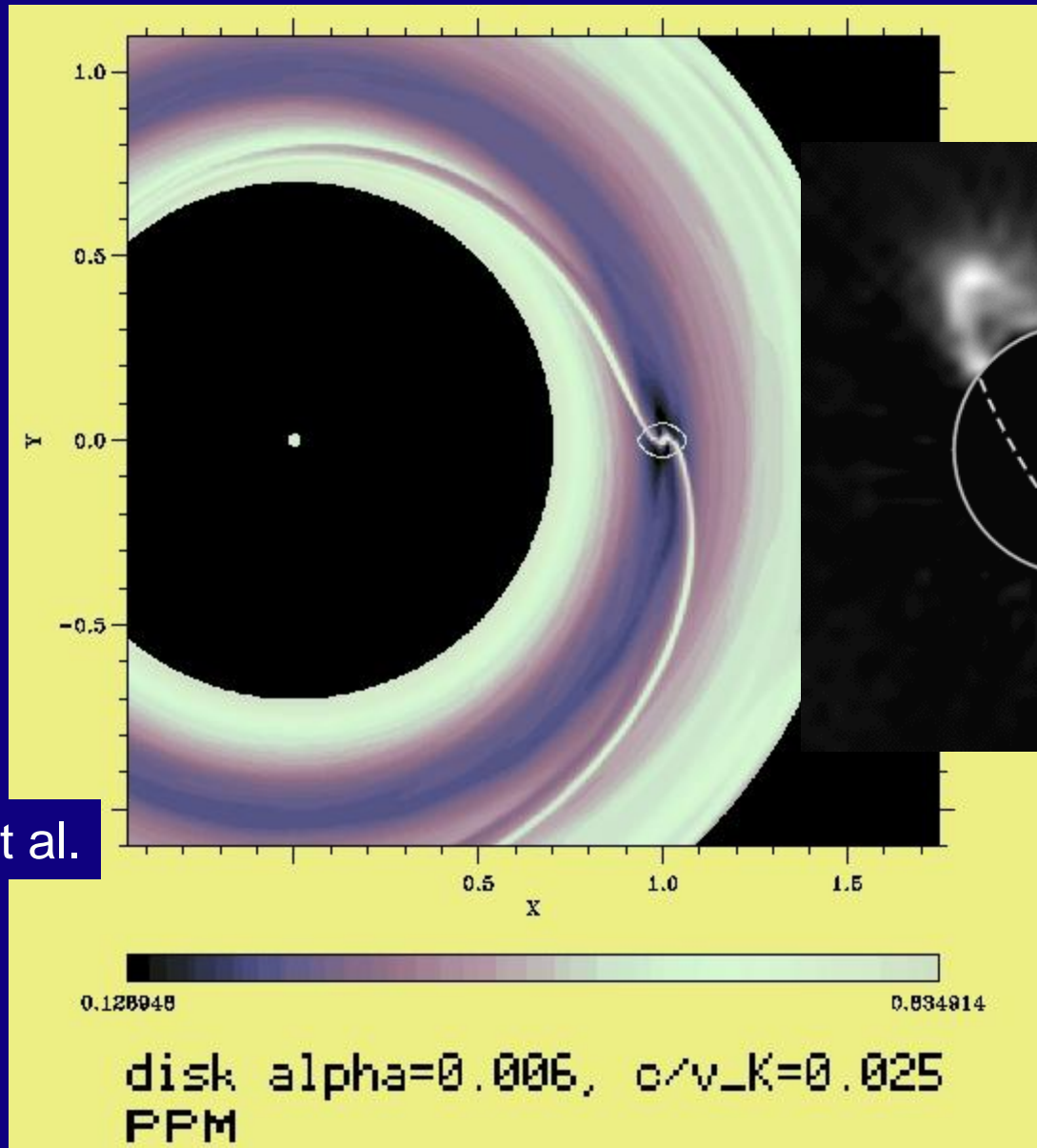


Difficult to explain FU Ori outburst without something like a massive dead zone at  $\sim 1$  AU

# The astronomer's view, $t \sim 1-2$ Myr



# Planets open up gaps in disks

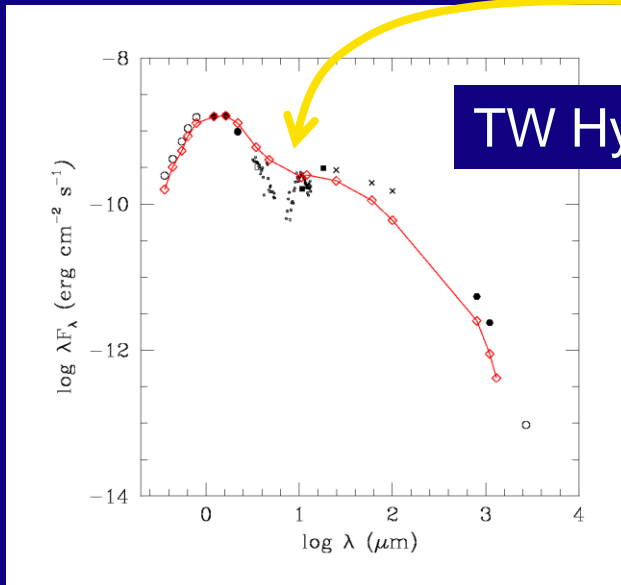
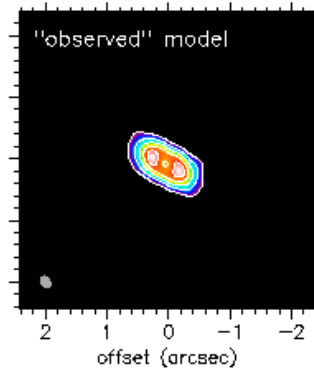
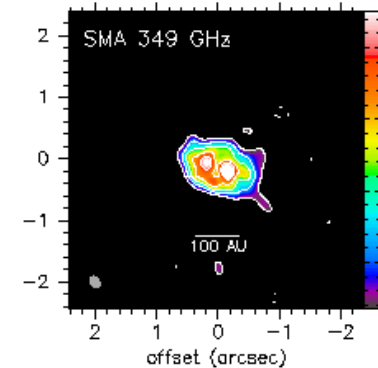
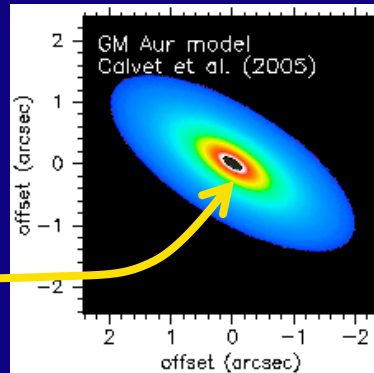
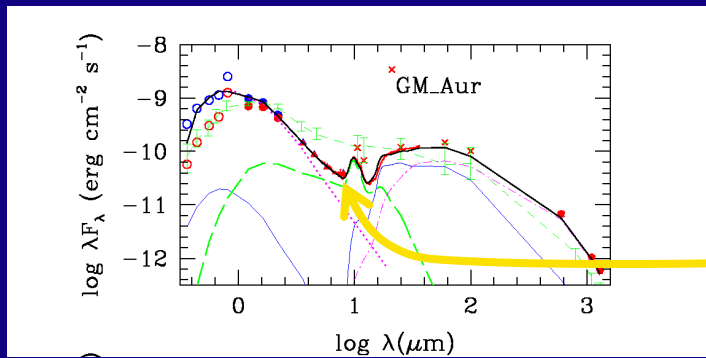


Rice et al.

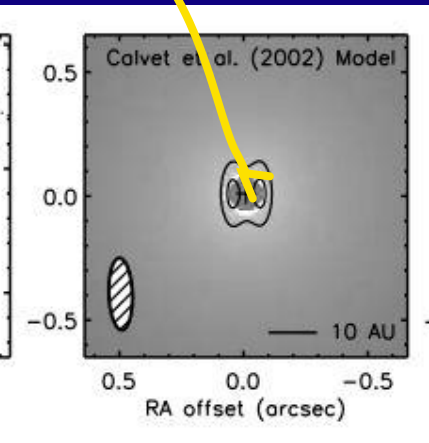
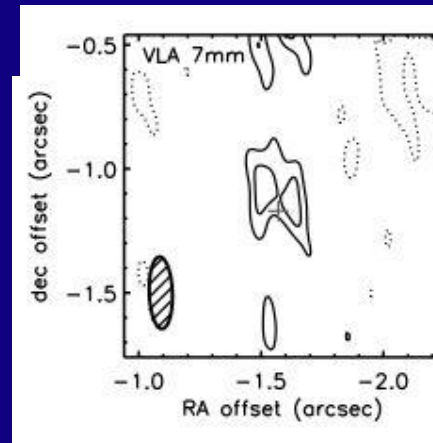
Schneider et al.



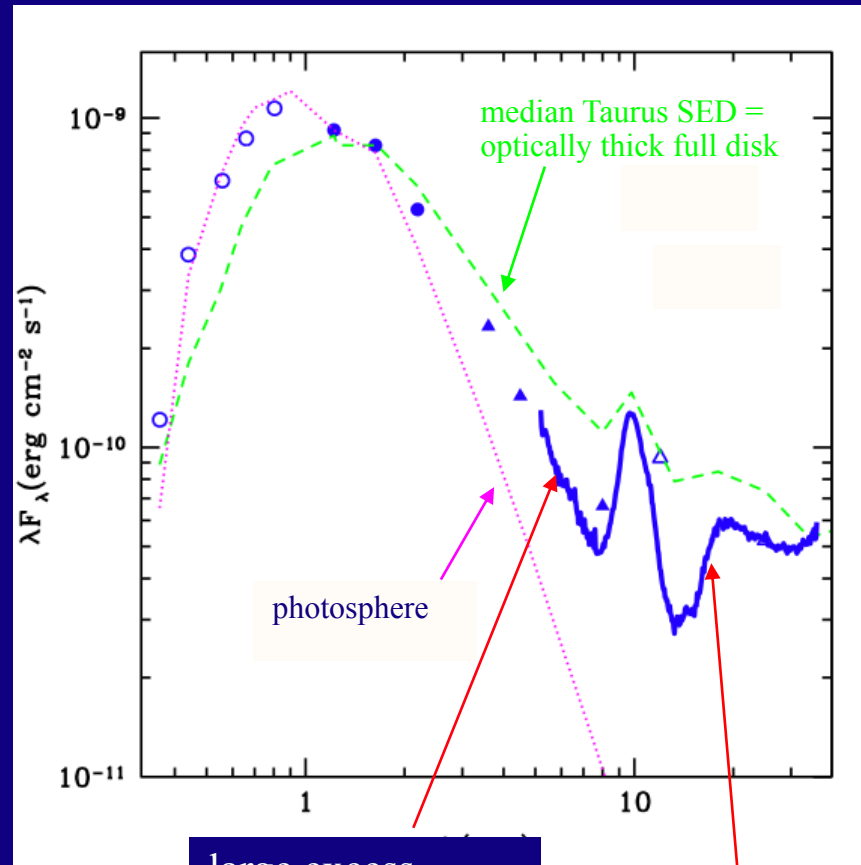
# Inner disk holes? increasing evidence at few Myr...



TW Hya



# Pre-Transitional Disk; LkCa 15



large excess,  
~optically thick  
disk

Increasing flux/  
optically thick  
disk

## summary of disks...

- Disk frequencies (dust emission) not very different from  $3\mu\text{m}$  -  $24\mu\text{m}$  observations  $\Rightarrow$  evolution similar from 0.1 to  $\sim 10$  AU; decay time  $\sim\sim 3$  Myr
- Gas accretion ceases as IR excess disappears- clearing of inner disk
- “Transitional disks (holes, gaps)”  $\sim 5\text{-}10\%$  @ 1-2 Myr
- Who knows what is happening at 1 AU @ 1 Myr (optically-thick, not spatially-resolved)
- Some evidence for dust settling/growth, increasing with age
- Disk masses probably are systematically underestimated  $\Rightarrow$  room for mass loss (migration, ejection)

# Implications

Direct detection of gap in optically thick disk

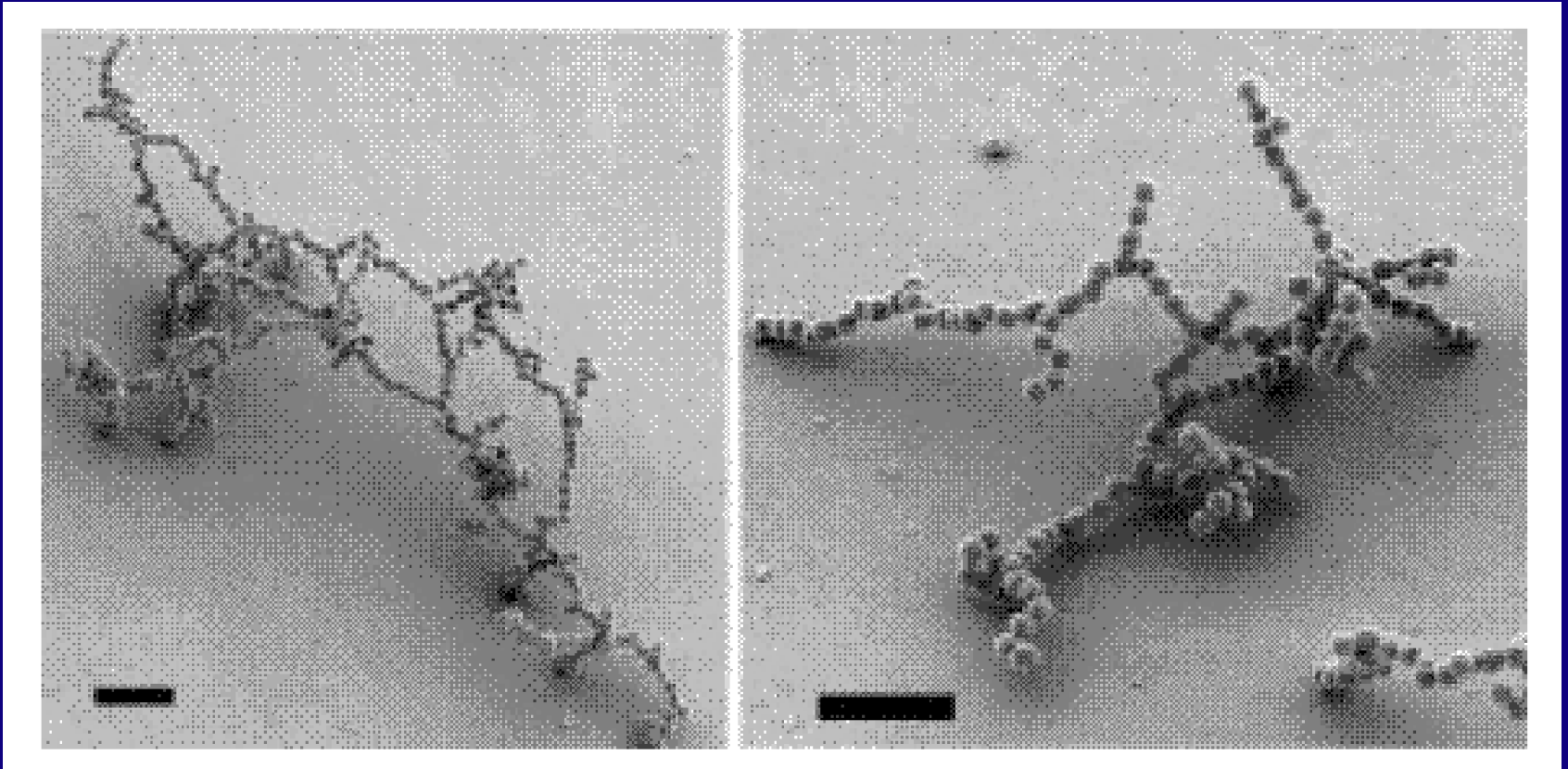
Points to planet formation (Rice et al. 2003, 2007; Quillen et al. 2004; Alexander & Armitage 2007)

Suggests evolutionary sequence:

Gap opening (pre-TD) → inner disk clearing (TD)

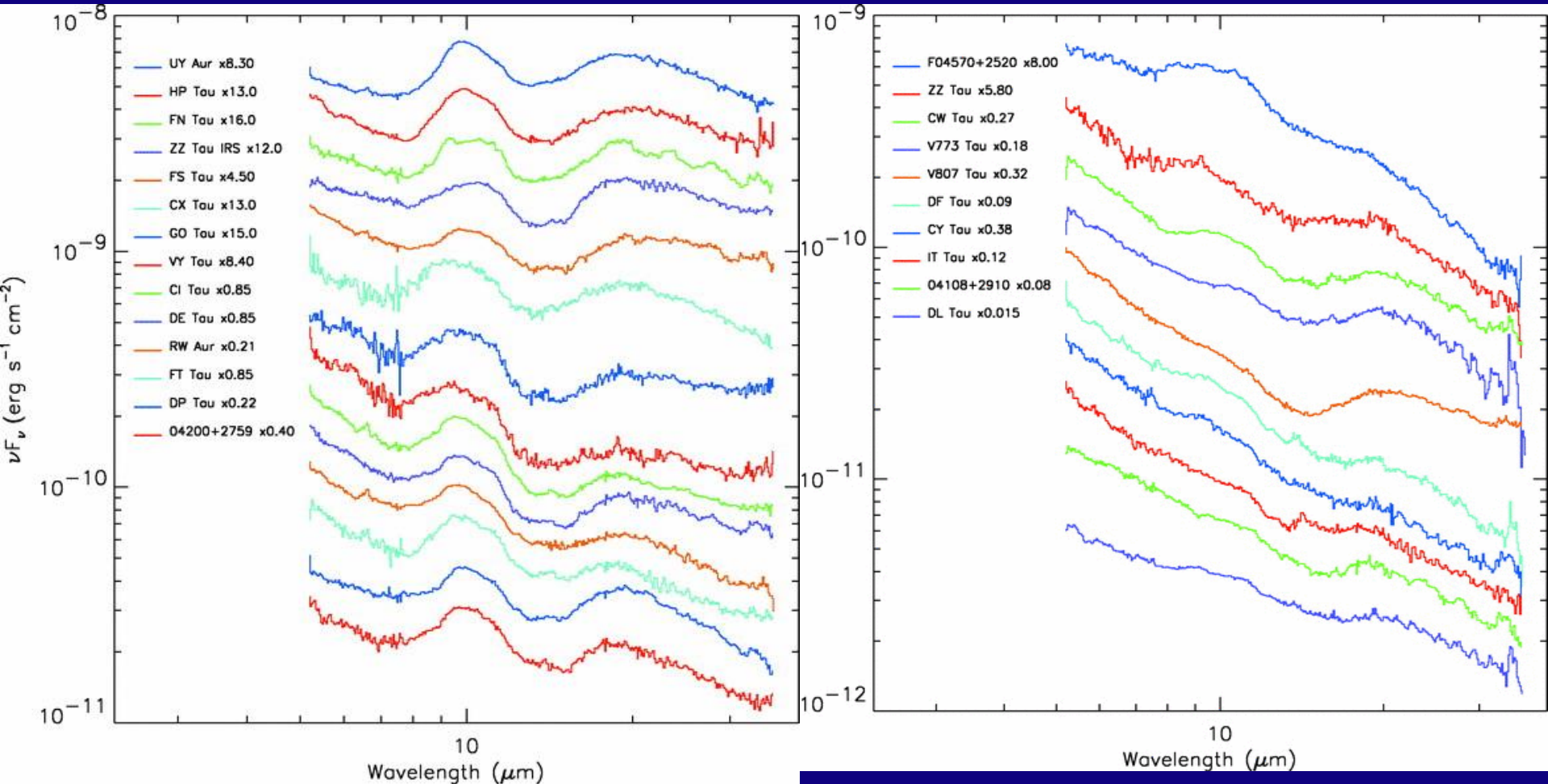
If so, evidence against inside-out clearing mechanisms:  
photoevaporation (Clarke et al. 2001; MRI erosion of wall (Chiang & Murray-Clay 2007)



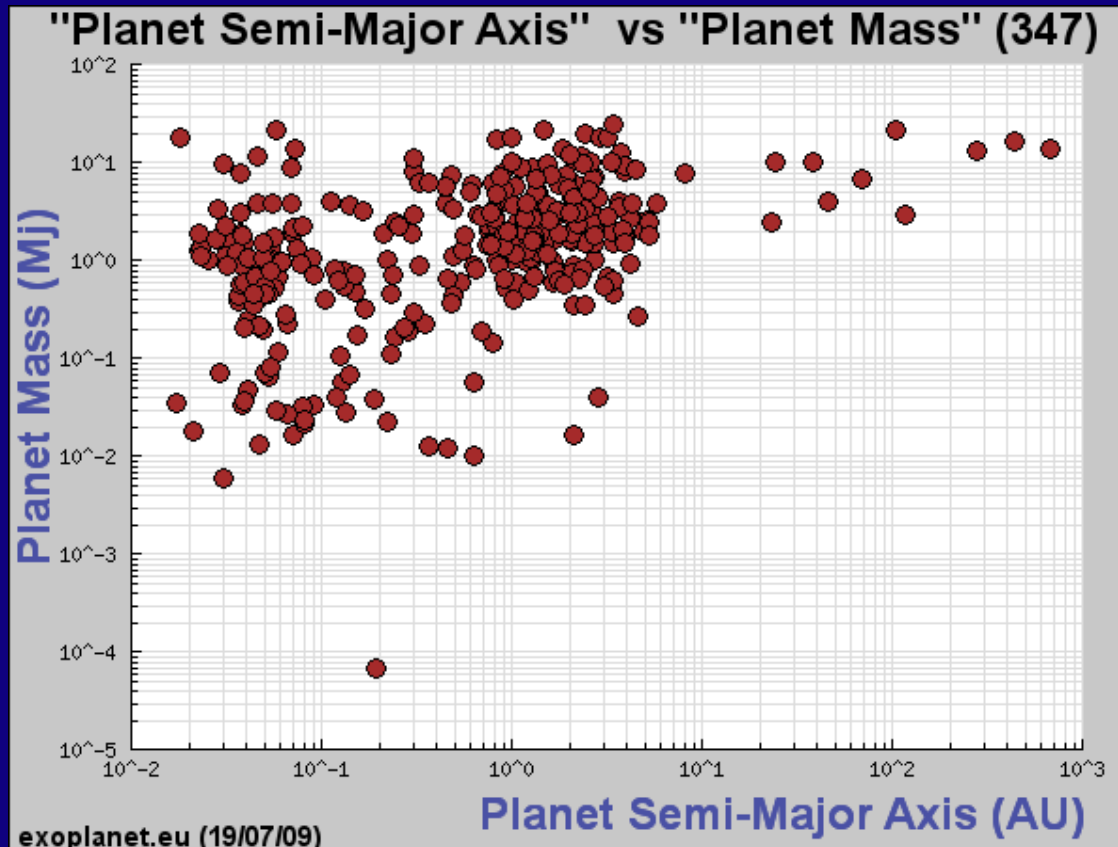


The beginning: ( $\sim 1$  micron) dust particles stick together

10  $\mu\text{m}$  emission feature disappears when dust sizes  $>\sim 5 \mu\text{m}$ ; connected with dust growth/settling to disk midplane; first step in planet formation



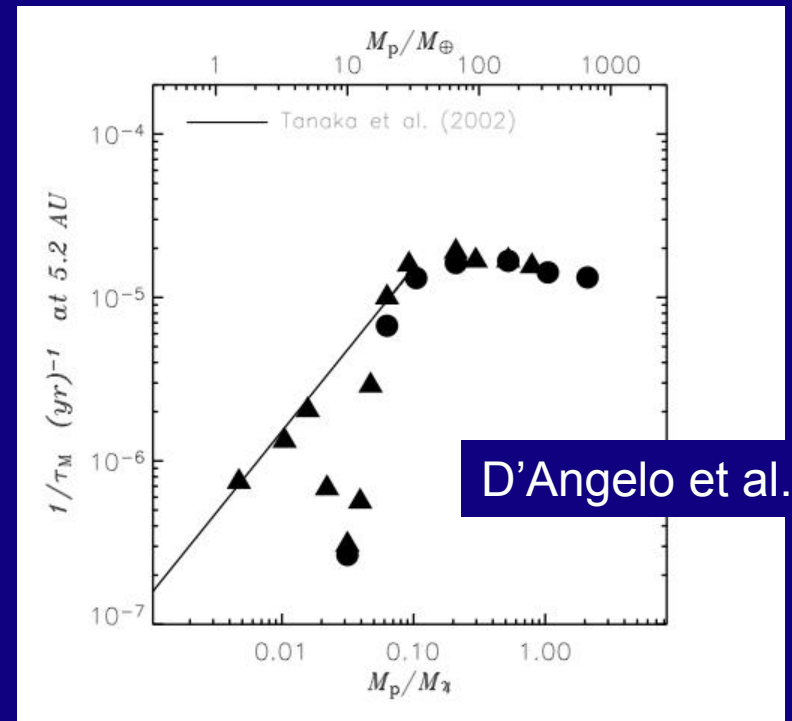
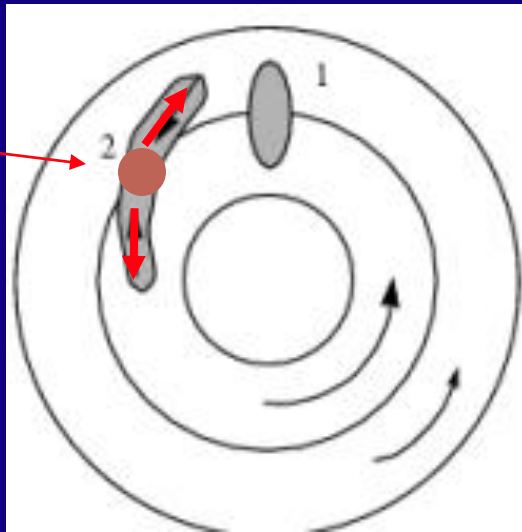
# Exoplanets: MIGRATION!



# Planet formation: many problems to be solved

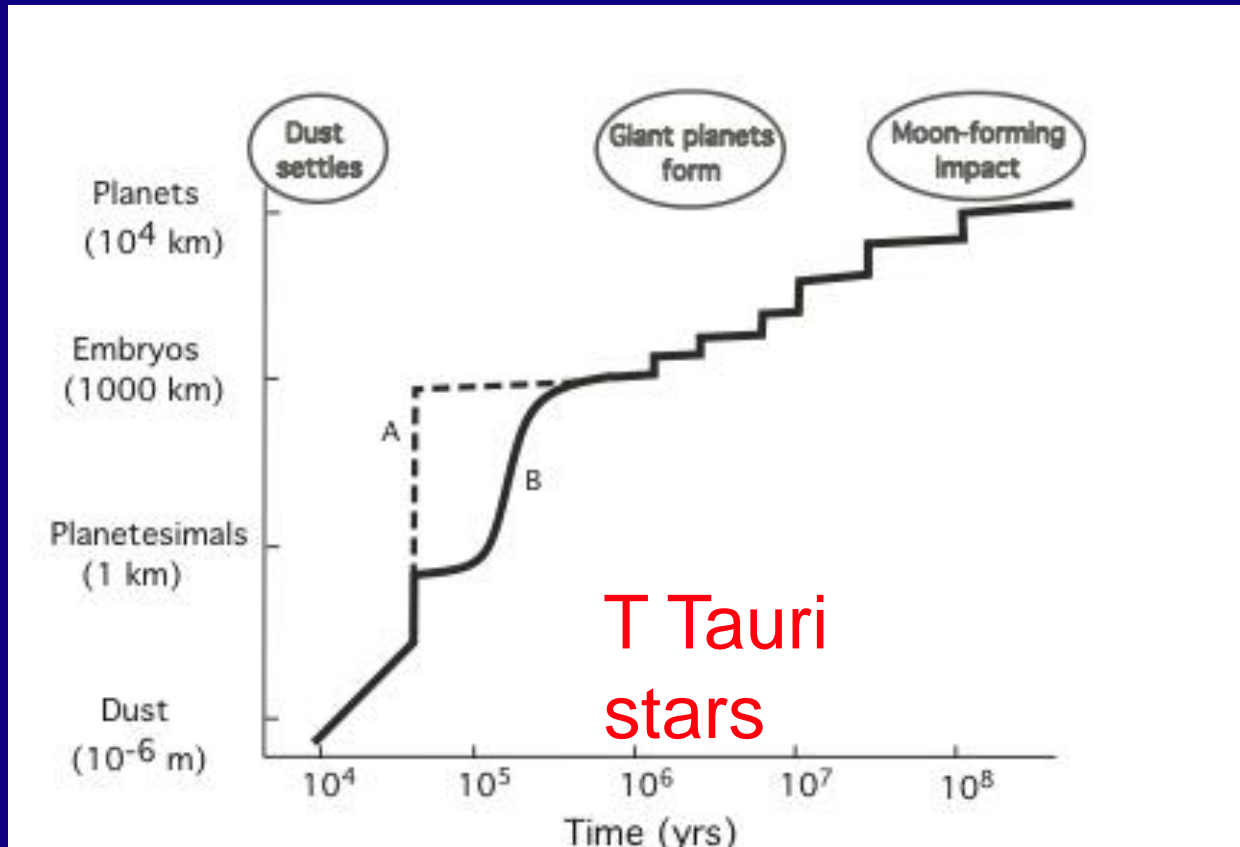
- micron size grains must stick; ✓
- can't grow too fast or must shatter ✗
- “meter barrier”; bodies of this size migrate inward too fast because of gas headwind; also crash into each other ✗ (solutions? turbulence, eddies, gravitational instability?)
- “Type I” migration; too fast ✗

outer torque  
wins





- are many planets lost into the central star?
- what is the nature of disk turbulence?
- is there a dead zone?

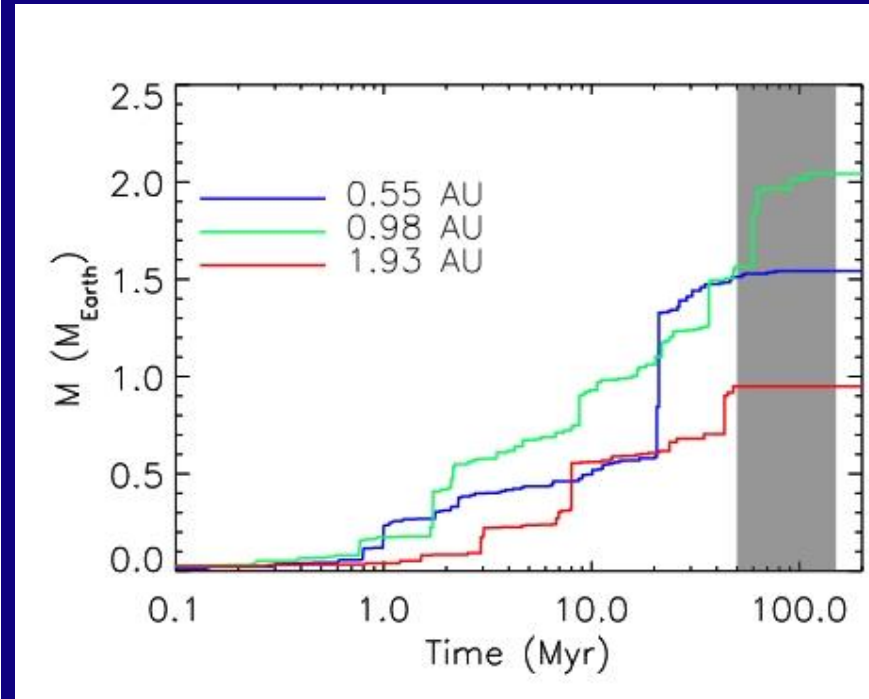
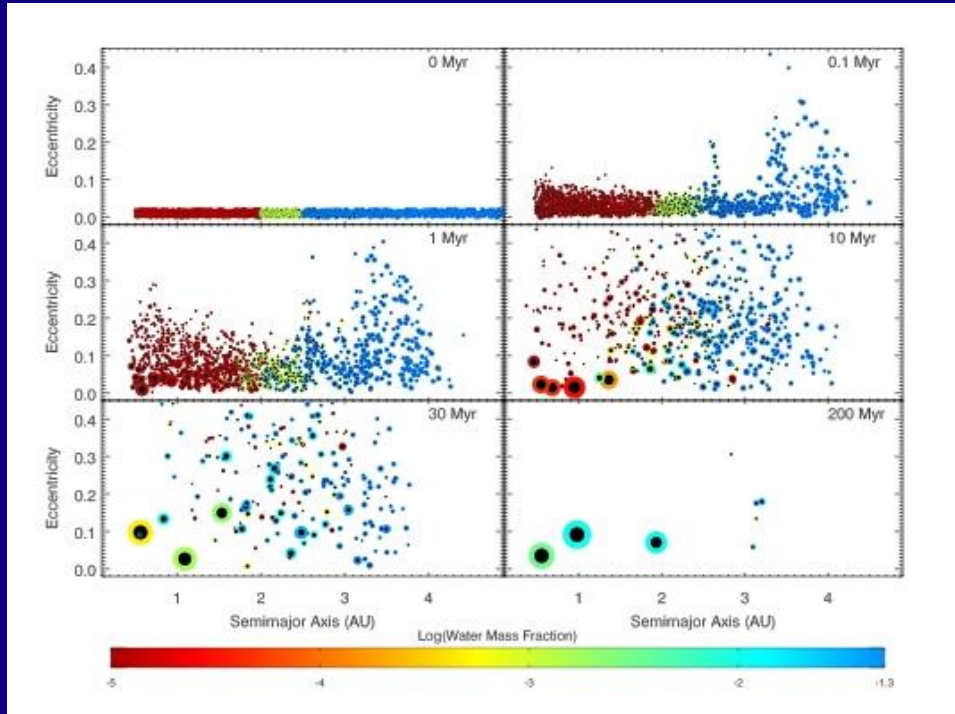


Raymond  
2009

T Tauri  
stars

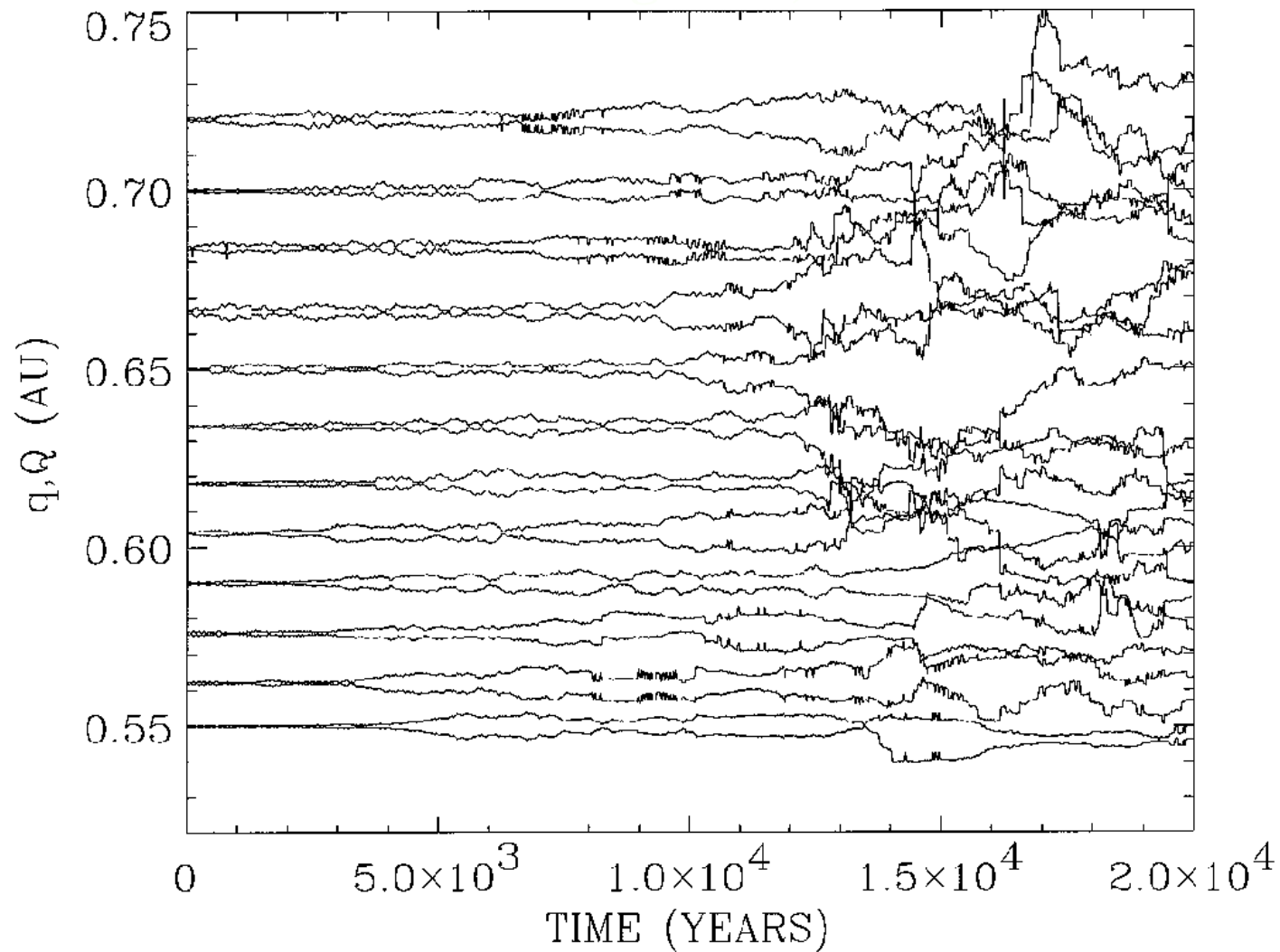
- make planetesimals somehow - get past the m barrier
- gravitational focusing- runaway growth(?)
- eccentricity “stirring” - “oligarchic” growth to embryos
- late stages - large collisions

# Terrestrial planet simulations



Raymond et al. 2006

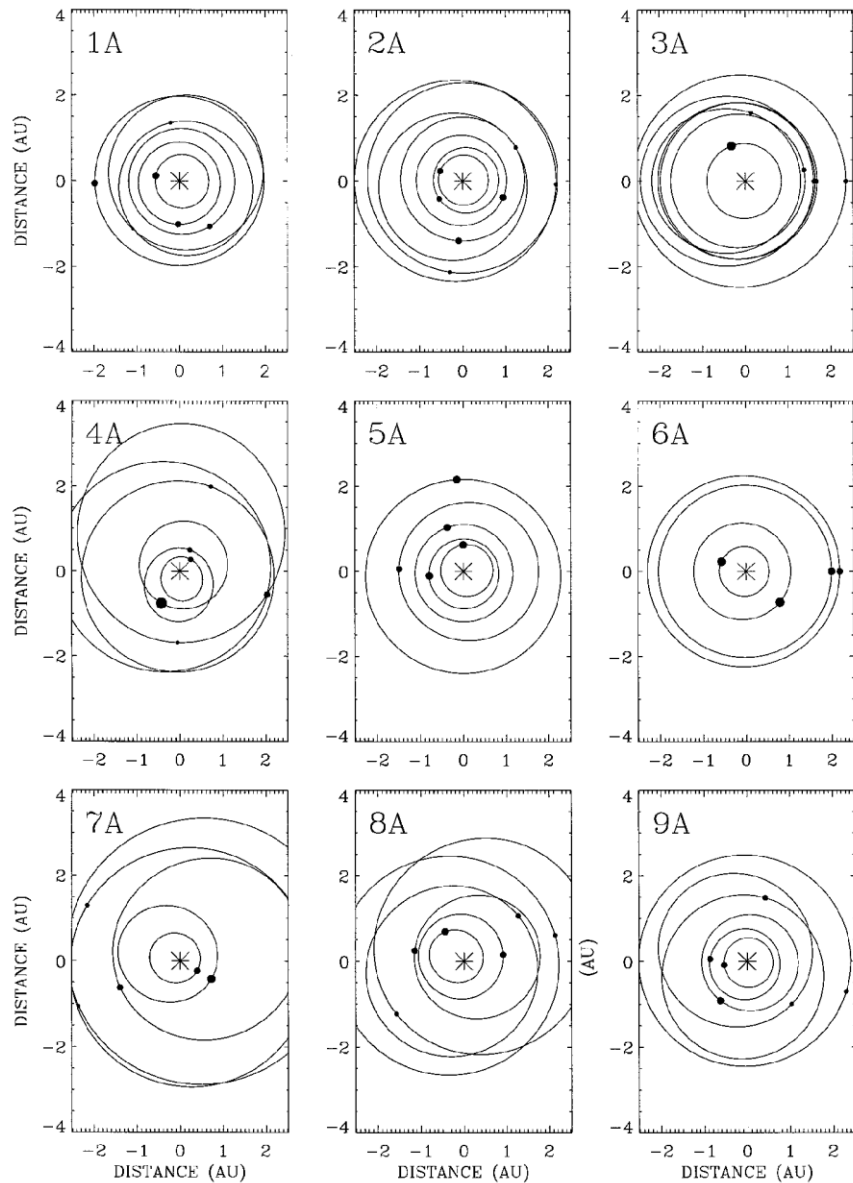
maximum and minimum distances from Sun:



Chambers & Wetherill 1998

because of  
chaotic/random motions,  
different sets of planets  
result from slightly  
different initial conditions

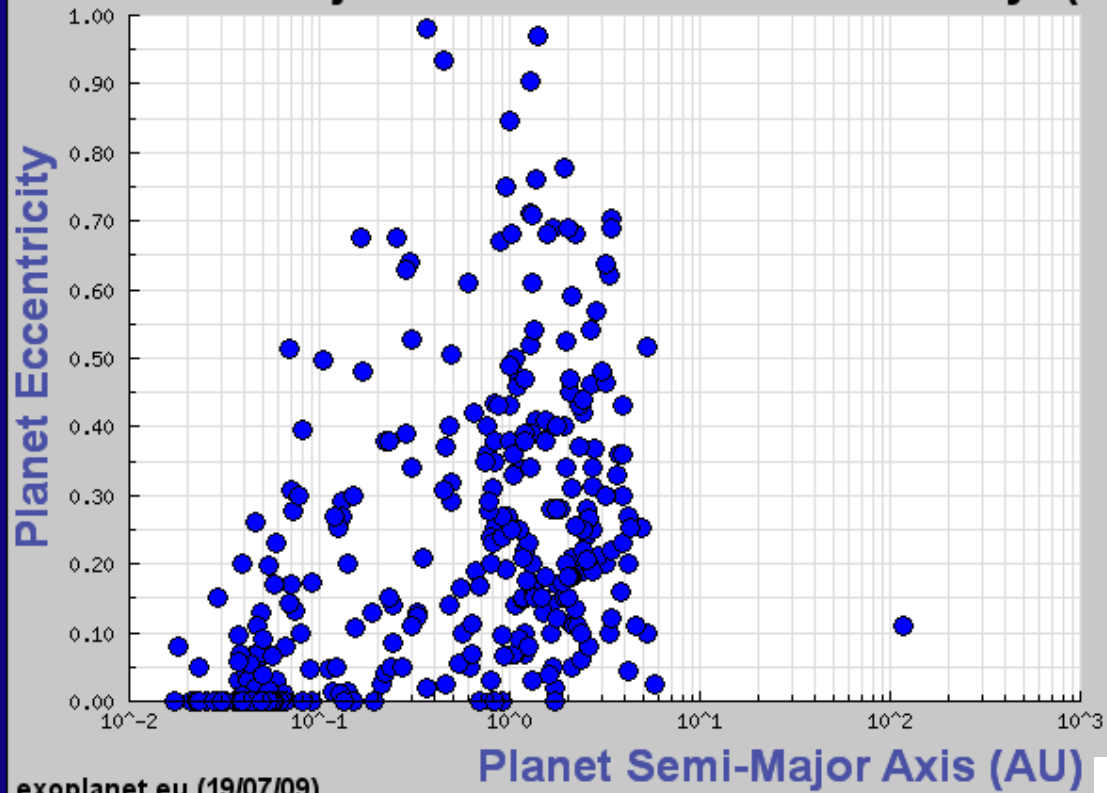
things “settle down” once  
the planets are spaced  
widely enough that their  
gravities don’t perturb  
their neighbors - much...



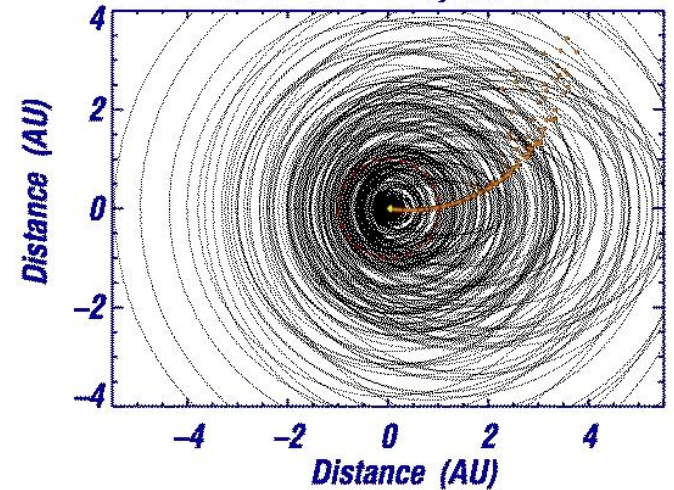
Terrestrial planets?

Kepler

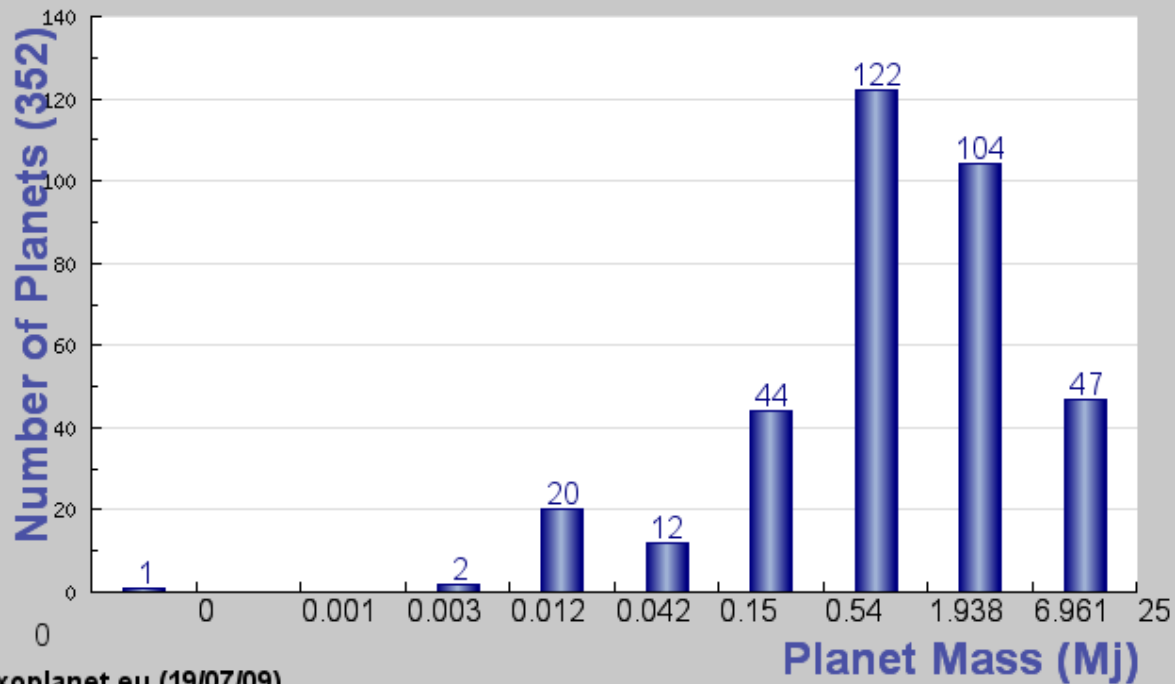
# Planet Semi-Major Axis" vs "Planet Eccentricity" (32)



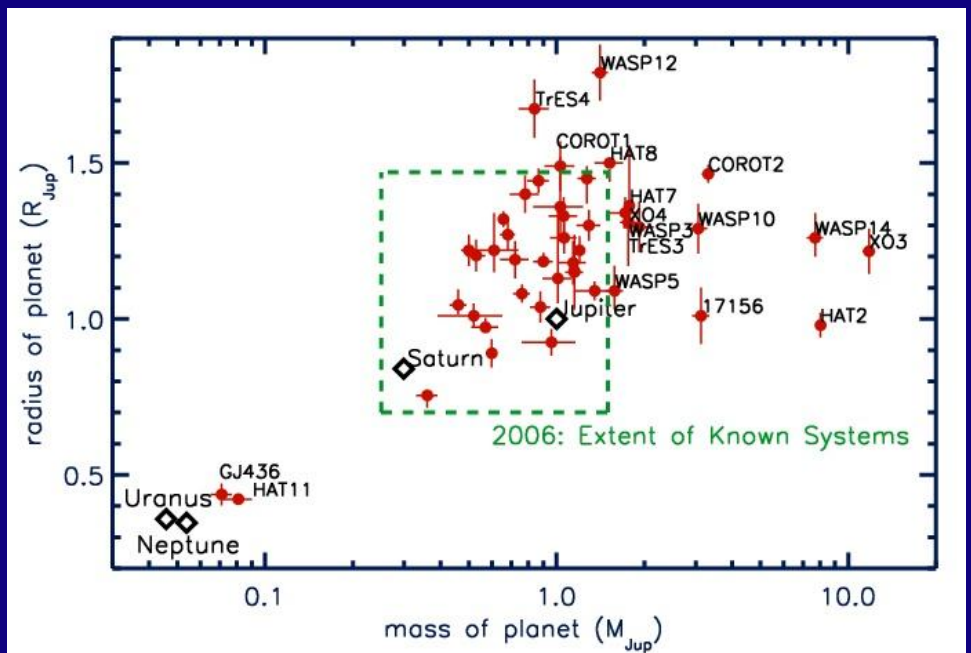
## Orbits of Exoplanets



Number of planets by mass

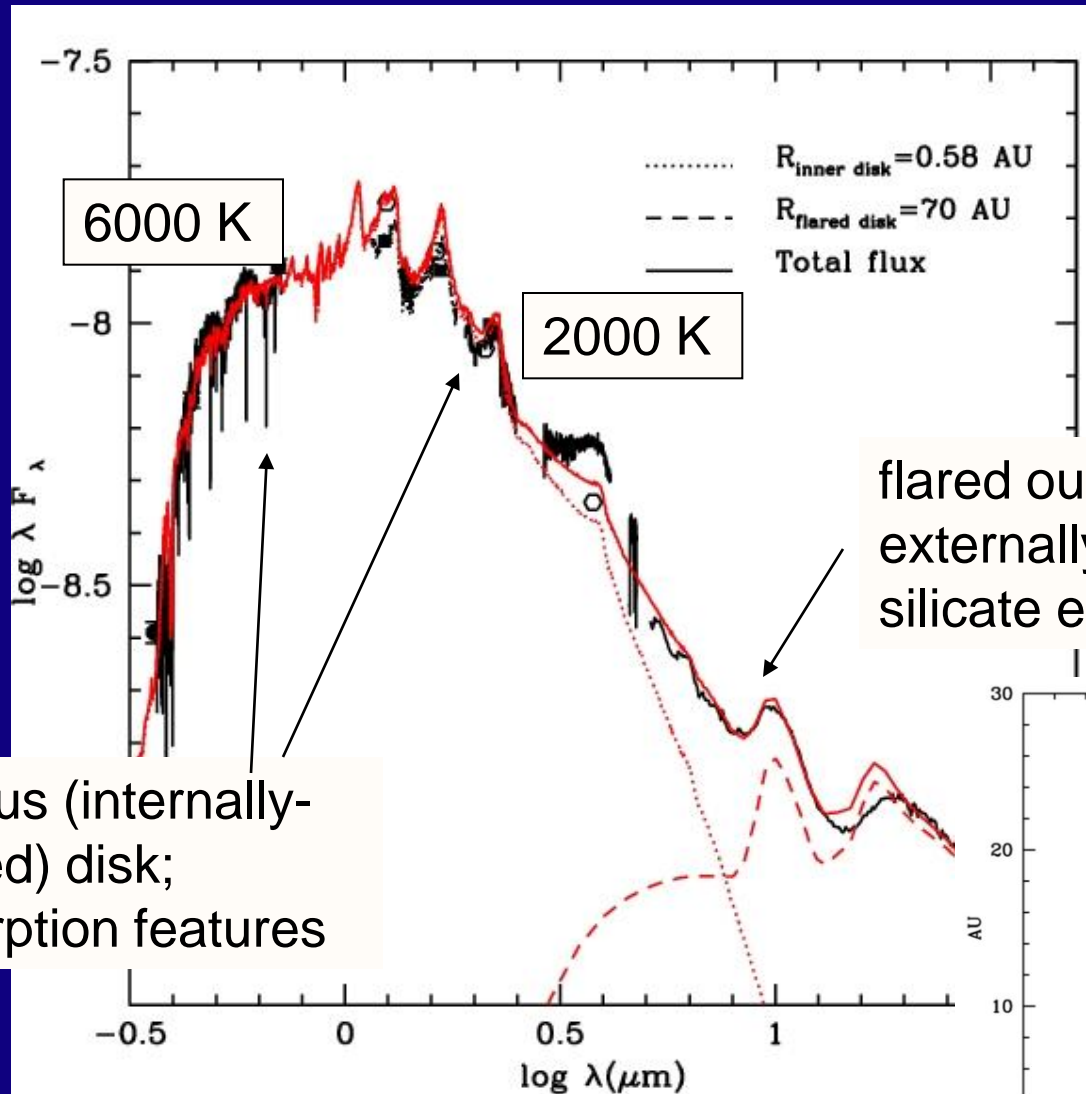


exoplanet.eu (19/07/09)



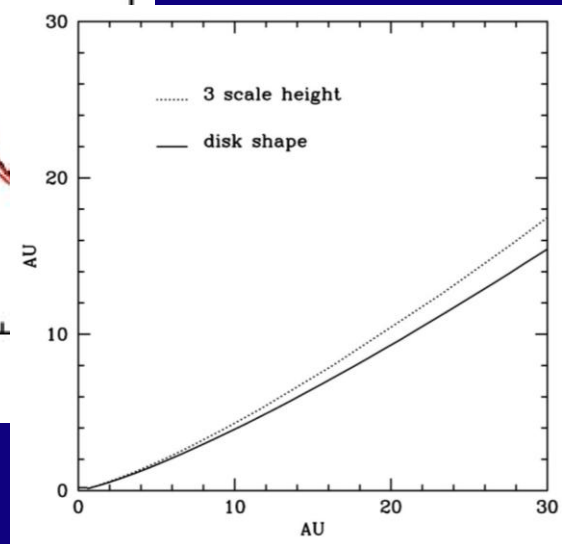


# Disk model explains variation of spectral type with $\lambda$



viscous (internally-heated) disk;  
absorption features

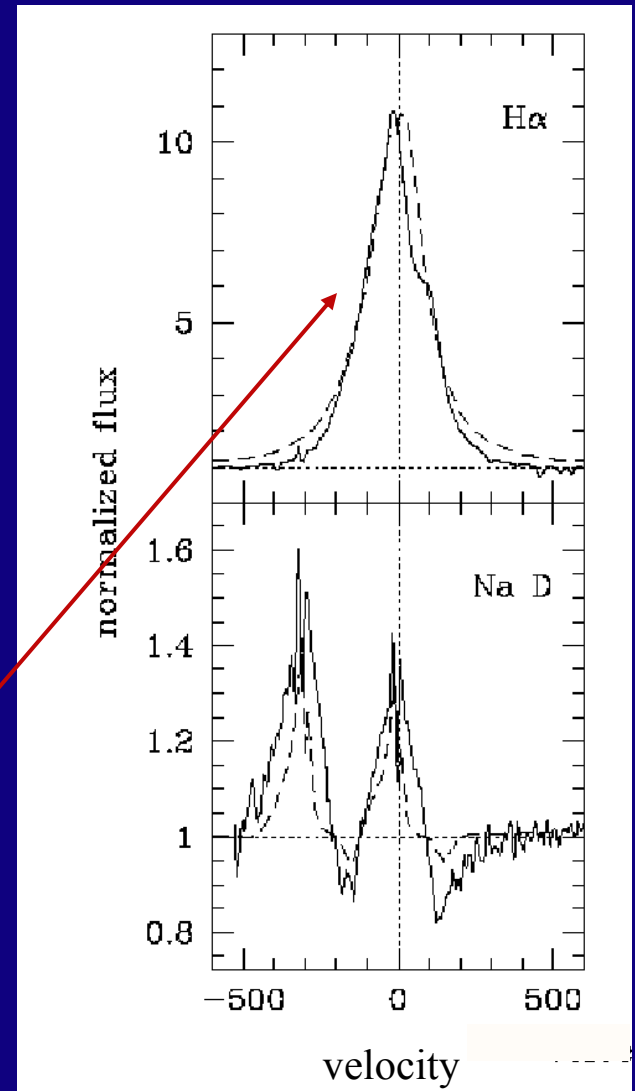
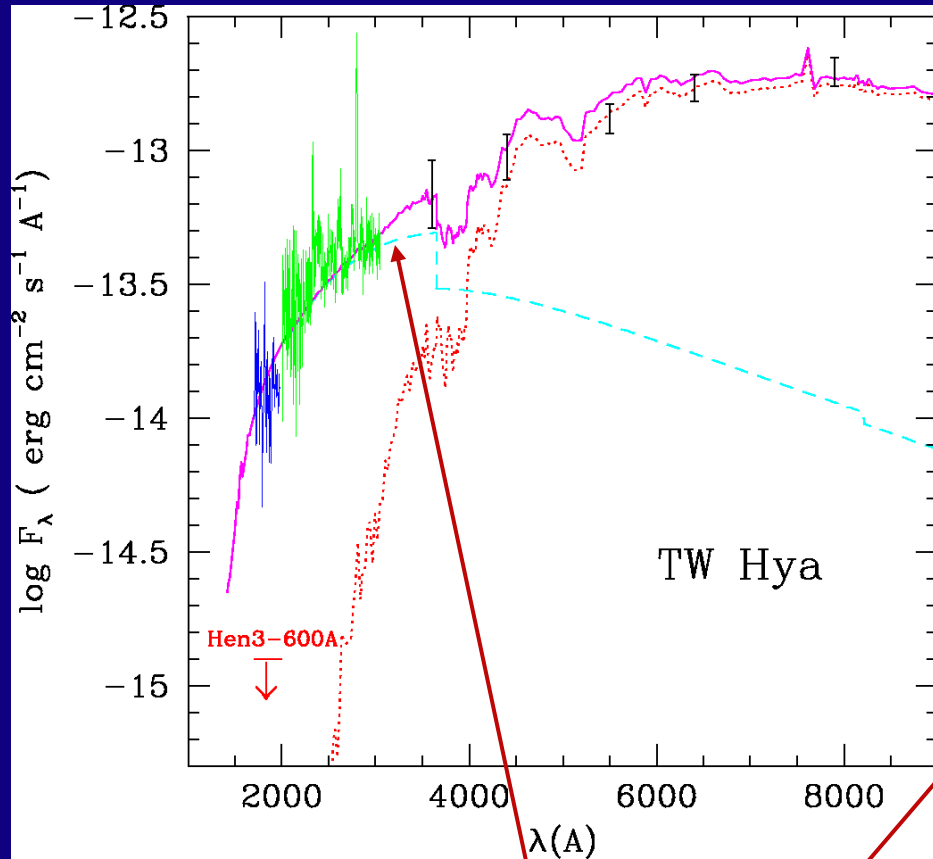
flared outer disk heated externally by inner disk;  
silicate emission



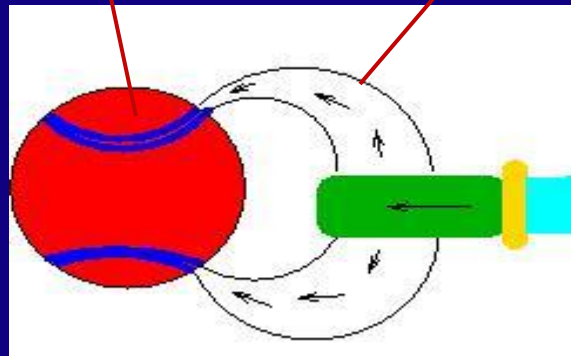
Zhu et al. 2007, 2008

Excess emission/veiling

Broad emission lines  $v \sim 250$  km/s

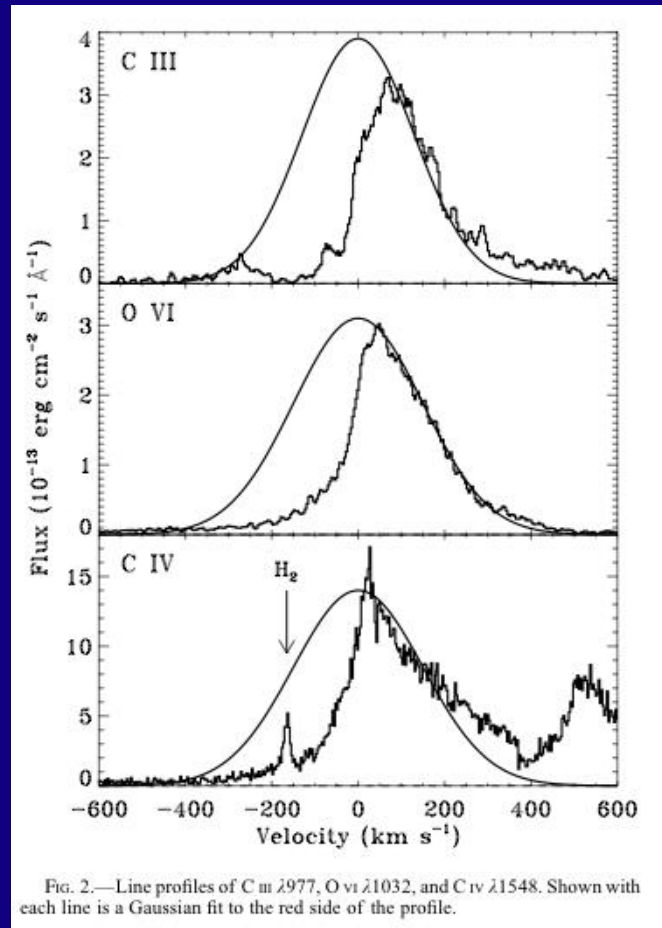


Calvet et al.



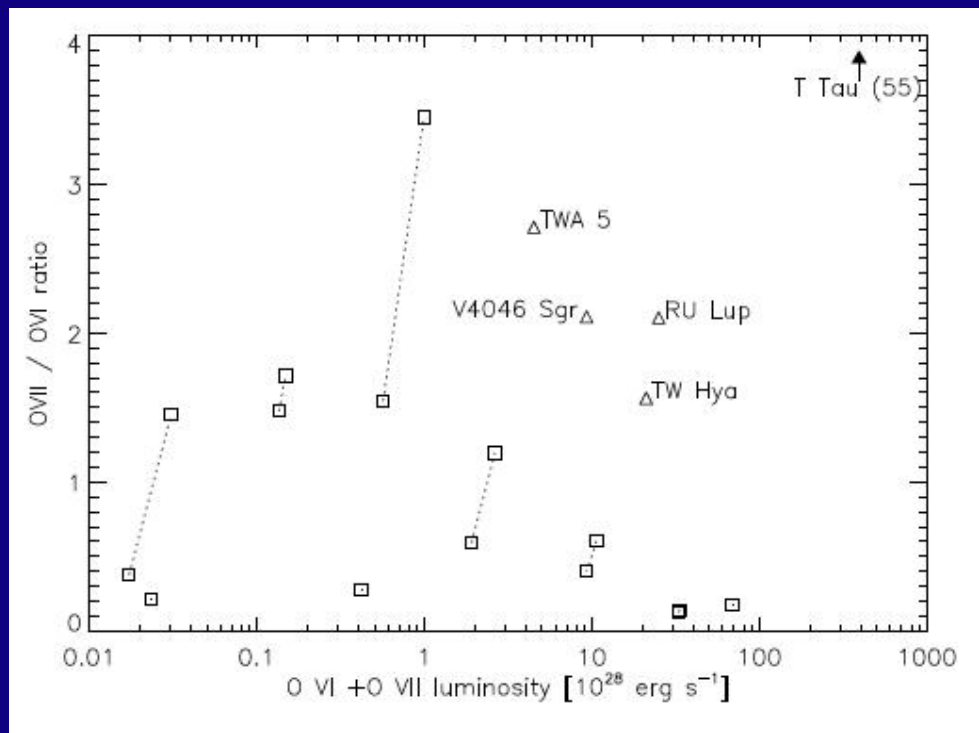
Muzerolle et al.

- Implications? Should be warm/hot loops: either
- magnetospheric infall @  $10^5$  K (e.g.,  $c_s \ll v_{ff}$ )
  - outflow ( $T > 10^6$  K and/or magnetic propulsion)



Line profiles too wide to be explained by accretion shocks

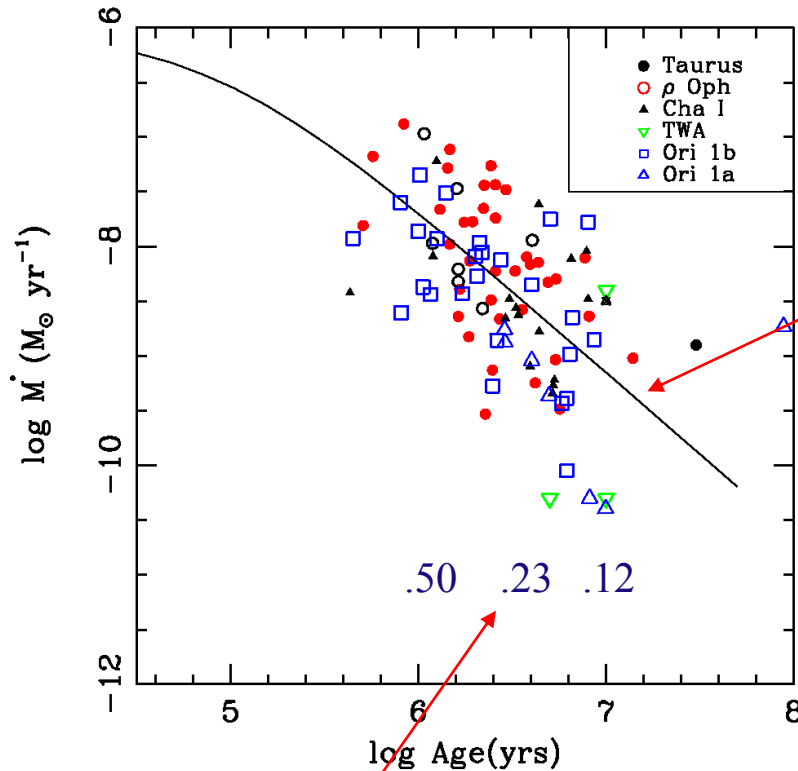
Dupree et al. 2005, Herczeg & Johns-Krull 2007,  
Gunther & Schmitt 2008, Lamzin et al. 2007



## Hot (closed AND expanding) loops:

- May explain OVII excess in CTTS (Gunther & Schmitt) (higher density loops due to mass accretion, lower T; also gas pressure?)
- Some stellar mechanical energy into accreting loops might explain slightly lower  $L_X$  in CTTS
- May explain hot winds/accretion (Dupree et al.)

# Mass accretion rate decreases with time



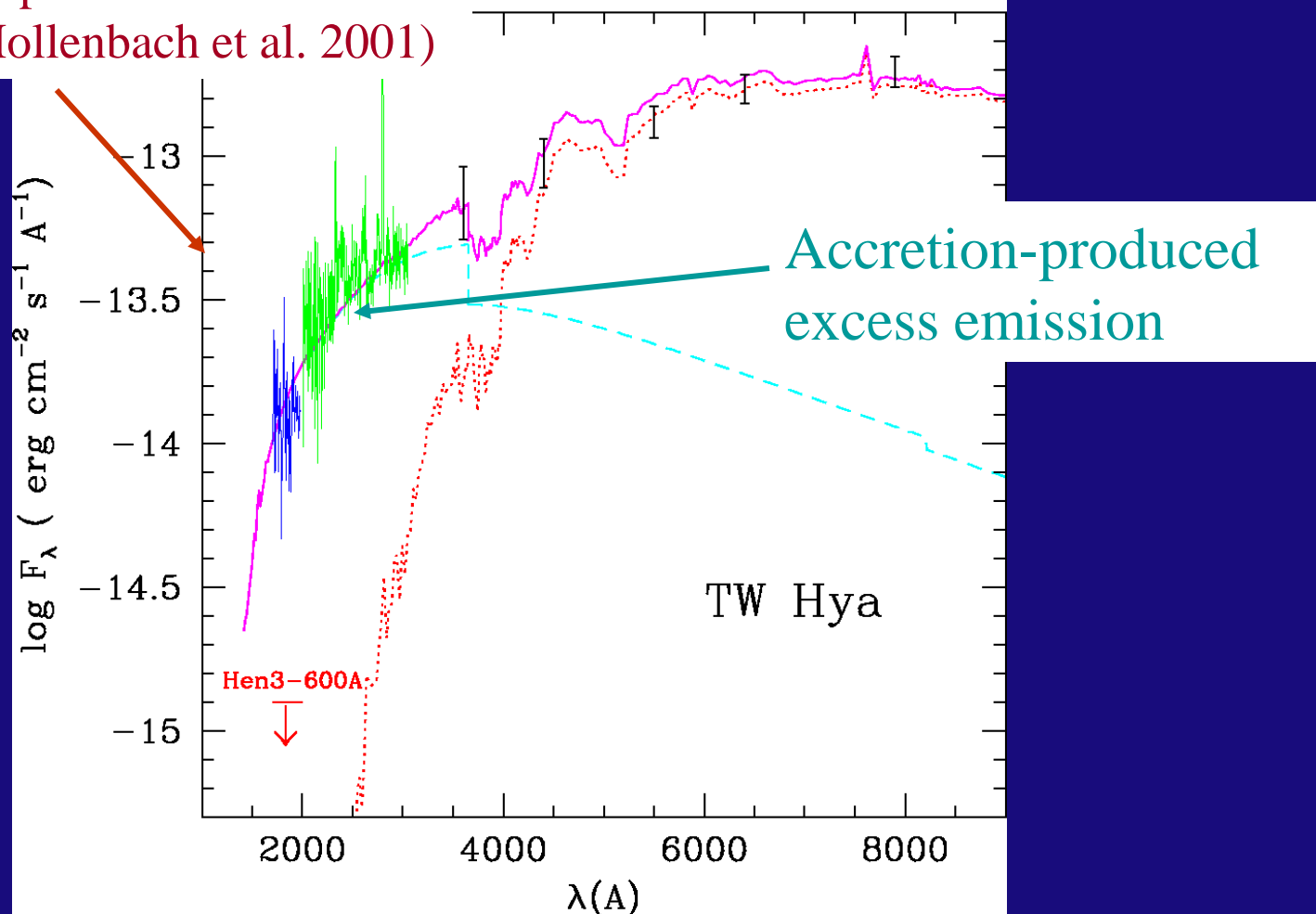
Viscous evolution - Gas

Hartmann et al. (1998),  
Muzerolle et al. (2001),  
Calvet et al. (2005)

Fraction of accreting objects decreases with time

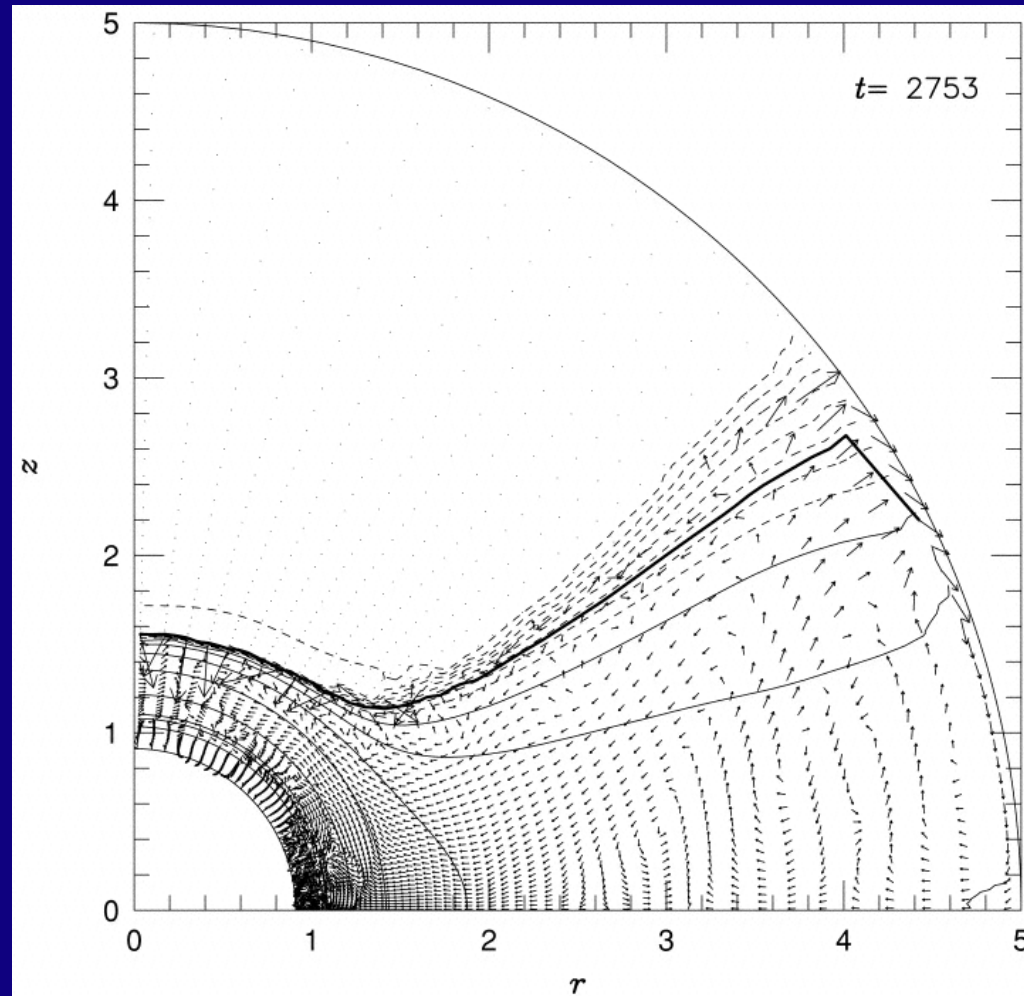
# Photoevaporative fluxes?

$\Phi \approx 10^{41} \text{ s}^{-1}$  (typical EUV flux needed to evaporate disk in 10 Myr; Hollenbach et al. 2001)



Muzerolle, Calvet et al. 2000

high  $dM/dt$ ? end of outburst might lead to enhanced stellar wind due to shears induced in the star by rapid accretion of material



Kley & Lin 1996

## “Twister” scenario

- Most general case - no requirement of smooth field drift or interaction exactly at corotation
- May explain evidence for hot (stellar) winds connected with accretion
- Predicts some magnetospheric infall in transition-region (C IV, O VI) lines- maybe also outflows
- Helps explain OVII excess in CTTS